RNS Number : 4752P
Landore Resources Limited
17 February 2021

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Landore Resources Limited

("**Landore Resources**" or the "**Company**")

Exercise of Warrants and Issue of Equity

Landore Resources Limited (AIM:LND) announces that it has received a notice to exercise warrants over a total of 155,435 Ordinary Shares (the "**Warrant Shares**"), for which funds of £31,087.00 have been received by the Company.

Application will be made for the admission of the Warrant Shares to trading on AIM ("**Admission**"). The Warrant Shares will rank pari passu with the existing Ordinary Shares and it is expected that Admission will become effective at 8.00 a.m. on 23 February 2021.

Following Admission of the Warrant Shares, and the New Ordinary Shares issued pursuant to the Fundraising announced on 16 February 2021 (scheduled for Admission on 22 February 2021), the Company's issued share capital will consist of 104,661,146 Ordinary Shares with voting rights. Landore Resources does not hold any Ordinary Shares in treasury. This figure of 104,661,146 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they require to notify their interest in, or a change to their interest in, the share capital of the Company under the UK Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

-ENDS-

For more information, please contact:

Landore Resources Limited

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