RNS Number : 8174C
Reabold Resources PLC
23 June 2021

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Reabold Resources plc

("Reabold" or the "Company")

Notice of Annual General Meeting ("AGM")

Reabold, the investor in upstream oil and gas projects, announces that it has posted to shareholders the annual report for the year ended 31 December 2020 ("Annual Report"), together with a formal notice of AGM and explanatory circular ("the Circular") and form of proxy. The AGM is to be held at the offices of Hill Dickinson LLP, The Broadgate Tower, 20 Primrose Street, London EC2A 2EW at 10.30 a.m. BST on 28 July 2021. Copies of the Annual Report and Circular are available on the Company's website: www.reabold.com

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Notes to Editors

Reabold Resources plc is an investing company investing in the exploration and production ("E&P") sector. The Company's investing policy is to acquire direct and indirect interests in exploration and producing projects and assets in the natural resources sector, and consideration is currently given to investment opportunities anywhere in the world.

As an investor in upstream oil & gas projects, Reabold aims to create value from each project by investing in undervalued, low-risk, near-term upstream oil & gas projects and by identifying a clear exit plan prior to investment.

Reabold's long term strategy is to re-invest capital made through its investments into larger projects in order to grow the Company. Reabold aims to gain exposure to assets with limited downside and high potential upside, capitalising on the value created between the entry stage and exit point of its projects. The Company invests in projects that have limited correlation to the oil price.

Reabold has a highly-experienced management team, who possess the necessary background, knowledge and contacts to carry out the Company's strategy.

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