RNS Number : 0099O
Reabold Resources PLC
07 June 2022

7 June 2022

Reabold Resources plc

("Reabold" or the "Company")

Notice of Annual General Meeting - correction of typographical error

Following the announcement made on 1 June 2022 giving notice of the Annual General Meeting (the "**AGM**") of the Company to be held on 29 June 2022, and the publication and despatch of a circular to shareholders containing notice of the resolutions to be considered at the AGM (the "**Notice**") and form of proxy (the "**Form of Proxy**"), it has come to the attention of the Company that the Form of Proxy contains a typographical error.

Resolution 3 of the Form of Proxy incorrectly states that it is *"To re-elect Jeremy Edelman as a director of the Company"* (which duplicates Resolution 2). In accordance with the resolutions set out in the Notice, Resolution 3 of the Form of Proxy should instead state that it is *"To re-elect Anthony Samaha as a director of the Company"*.

As this was a clerical error, no new Form of Proxy will be posted to shareholders but a copy of the corrected Form of Proxy is available on the following page of the Company's website: https://reabold.com/investor-relations/admission-documents-circulars/.

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Notes to Editors

Reabold Resources plc is an investing company investing in the exploration and production ("E&P") sector. The Company's investing policy is to acquire direct and indirect interests in exploration and producing projects and assets in the natural resources sector, and consideration is currently given to investment opportunities anywhere in the world.

As an investor in upstream oil & gas projects, Reabold aims to create value from each project by investing in undervalued, low-risk, near-term upstream oil & gas projects and by identifying a clear exit plan prior to investment.

Reabold's long term strategy is to re-invest capital made through its investments into larger projects in order to grow the Company. Reabold aims to gain exposure to assets with limited downside and high potential upside, capitalising on the value created between the entry stage and exit point of its projects. The Company invests in projects that have limited correlation to the oil price.

Reabold has a highly-experienced management team, who possess the necessary background, knowledge and contacts to carry out the Company's strategy.

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