RNS Number : 0572S
Landore Resources Limited
11 July 2022

11 July 2022

Landore Resources Limited

("**Landore Resources**" or the "**Company**")

Exercise of Warrants and Issue of Equity

Landore Resources Limited (AIM:LND) announces that it has received a notice to exercise warrants over a total of 1,444,444 Ordinary Shares (the "**Warrant Shares**"), for which funds of £288,888.80 have been received by the Company.

Application will be made for the admission of the Warrant Shares to trading on AIM ("**Admission**"). The Warrant Shares will rank pari passu with the existing Ordinary Shares and it is expected that Admission will become effective on or around 8.00 a.m. on 15 July 2022.

Following Admission, the Company's issued share capital will consist of 112,730,909 Ordinary Shares with voting rights. Landore Resources does not hold any Ordinary Shares in treasury. This figure of 112,730,909 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they require to notify their interest in, or a change to their interest in, the share capital of the Company under the UK Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

For more information, please contact:

Landore Resources Limited

Bill Humphries, Chief Executive Officer — Tel: 07734 681262

Glenn Featherby, Finance Director — Tel: 07730 420318

Cenkos Securities (Nominated Advisor and Broker)

Derrick Lee / Peter Lynch — Tel: 0131 220 9100

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services.

For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

IOERBMJTMTMBBIT