RNS Number : 2354M
First Class Metals PLC
10 January 2023

First Class Metals PLC

("First Class Metals" or the "Company")

Exercise of Warrants and Issue of Equity

First Class Metals PLC (LSE:FCM) announces that it has received several notices to exercise warrants over a total of 450,582 Ordinary Shares (the "**Warrant Shares**"), for which funds of GBP 46,683.20 have been received by the Company.

Application will be made to the Financial Conduct Authority ("FCA") for admission of the above Ordinary Shares to the standard listing segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities, with admission and dealings in the new shares expected to take place from 8.00am on 16th January 2023.

Following Admission, the Company's issued share capital will consist of 69,969,289 Ordinary Shares with voting rights. This figure of 69,969,289 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they require to notify their interest in, or a change to their interest in, the share capital of the Company under the UK Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

For further information, please contact:

First Class Metals PLC

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