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12 April 2023

**Reabold Resources plc
("Reabold" or the "Company")**

Statement re Portillion and End of Offer Period

The Company notes the announcement released earlier today by Portillion Capital Ltd. on behalf of Portillion SPV O&G ("**Portillion**") stating that Portillion does not intend to make a firm offer for Reabold. Accordingly, Portillion is now subject to the restrictions under Rule 2.8 of the City Code on Takeovers and Mergers (the "**Code**") and Reabold is no longer deemed to be in an 'Offer Period', as defined in the Code.

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