

The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "UK MAR") which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

FIRST CLASS METALS PLC

FINAL RESULTS 31 DECEMBER 2022

The Directors of First Class Metals Plc are pleased to present the audited financial statements of First Class Metals Plc for the year ended 31 December 2022.

First Class Metals Plc (**LSE: FCM**) , the Ontario focussed mineral exploration Company listed on the Standard List segment of the main market of the London Stock Exchange announces the publication of its audited financial statements for the year ended 31 December 2022.

The full report is available on the Company's website at:

<https://static1.squarespace.com/static/609bd256aea691347dbcf1ed/t/6450219d3304c10b523d1d19/1682944444/FCM+signed%5B235959%5D.pdf>

In accordance with Listing Rule 9.6.1 of the UK Financial Conduct Authority ("FCA"), a copy of the 2022 Annual Report will also shortly be submitted to the FCA via the National Storage Mechanism and will be available to the public for inspection at:

<https://www.fca.org.uk/markets/primary-markets/regulatory-disclosures/national-storage-mechanism>

The Company will post the Annual Report to shareholders and provide notice for its Annual General Meeting in the coming weeks.

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