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Cobra Resources PLC
05 June 2023

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5 June 2023

Cobra Resources plc
("Cobra" or the "Company")

Notice of AGM

Cobra, a gold, rare earth and IOCG exploration company focused on the Wudinna Project in South Australia, announces it has today published a notice convening an annual general meeting ("AGM") of the Company (the "Notice"). The Notice has been sent to shareholders and is available on the Company's website at: www.cobraplc.com.

The AGM will be held on Wednesday, 28 June 2023 at 10.00 a.m. BST as a virtual meeting, which is
explained in the letter from the chairman of the Company set out in the Notice.

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About Cobra

Cobra is defining a unique multi-mineral resource at the Wudinna Project in South Australia's Gawler Craton, a tier one mining and exploration jurisdiction which hosts several world-class mines. Cobra's Wudinna tenements, totalling 3,261 km^2, contain extensive orogenic gold mineralisation and are characterised by potentially open-pitable, high-grade gold intersections, with ready access to infrastructure. Cobra has 22 orogenic gold targets outside of the current 211,000 Oz gold JORC Mineral Resource Estimate. In 2021, Cobra discovered rare earth mineralisation proximal to and above the gold mineralisation which has been demonstrated to be regionally scalable. In 2023, Cobra published a maiden rare earth JORC Mineral Resource Estimate of 20.9 Mt at 658 ppm Total Rare Earth Oxides enabling a strategic baseline to advance an economically beneficial combination of gold and rare earth resources.

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