RNS Number : 4851H
First Class Metals PLC
28 July 2023

The information contained within this announcement is deemed to constitute inside information as stipulated under the retained EU law version of the Market Abuse Regulation (EU) No. 596/2014 (the "UK MAR") which is part of UK law by virtue of the European Union (Withdrawal) Act 2018. The information is disclosed in accordance with the Company's obligations under Article 17 of the UK MAR. Upon the publication of this announcement, this inside information is now considered to be in the public domain.

FIRST CLASS METALS PLC

28th July 2023

Warrant Extension

First Class Metals PLC ("First Class Metals" "FCM" or the "Company") the UK metals exploration company seeking large scale metal discoveries across its extensive Canadian Schreiber-Hemlo & Sunbeam land holding is pleased to announce that, subject to specific warrant holder approval, it has approved a twelve month extension of the outstanding 'Existing Shareholder Warrants' and the 'First Warrants', which were issued at the point of the Initial Public Offering 'IPO' on the 28th July 2022, by way of amendment to the instruments pursuant to which those warrants were constitued.

Type Of Warrant	Number Outstanding	Proposed Expiry
10p 'Existing Shareholder Warrants'	6,054,991	28th July 2024
12.5p 'First Warrants'	6,195,785	28th July 2024

The proposed extension to the Existing Warrants is subject to approval in writing by holders of at least two-thirds of the Existing Warrants now outstanding.

The proposed extension to the First Warrants is subject to approval by the holders of First Warrants at a meeting to be held on the 4th August 2023 at 10.00am.

For further information, please contact:

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First Equity Limited

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