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Cobra Resources PLC
17 November 2023

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17 November 2023

Cobra Resources plc
("Cobra" or the "Company")

Notice of General Meeting

Cobra, an exploration company focused on the Wudinna Gold and Rare Earth Project in South Australia, announces it has today published a notice convening a General Meeting ("GM") of the Company (the "Notice"). The Notice has been sent to shareholders of the Company and is available on the Company's website at: www.cobraplc.com.

The GM will be held on Thursday, 14 December 2023 at 10.00 a.m. GMT at the offices of Orrick, Herrington & Sutcliffe (UK) LLP at 107 Cheapside, London EC2V 6DN. Further details of the resolutions of the GM are included in the letter from the chief executive officer of the Company set out in the Notice.

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The person who arranged for the release of this announcement was Rupert Verco, Managing Director of the Company.

About Cobra

Cobra is defining a unique multi-mineral resource at the Wudinna Gold and Rare Earth Project in South Australia's Gawler Craton, a tier one mining and exploration jurisdiction which hosts several world-class mines. Cobra's Wudinna tenements totalling 1,832 km^2, and other nearby tenement rights totalling 1,429 km^2, contain highly desirable and ionic rare earth mineralisation, amenable to low-cost, low impact in situ recovery mining, and critical to global decarbonisation.

Cobra's Wudinna tenements also contain extensive orogenic gold mineralisation and are characterised by potentially open-pitable, high-grade gold intersections, with ready access to infrastructure. Cobra has 22 orogenic gold targets outside of the current 279,000 Oz gold JORC Mineral Resource Estimate, and several iron oxide copper gold (IOCG) targets.

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