RNS Number : 4350Y
Reabold Resources PLC
03 January 2024

03 January 2024

Reabold Resources plc

("Reabold" or the "Company")

Transaction in Own Shares

Reabold Resources plc, the oil & gas investing company with a diversified portfolio of exploration, appraisal and development projects, announces that, in accordance with the terms of its share buyback programme announced on 13 December 2023, it has purchased the following number of ordinary shares of 0.1 pence each in the capital of the Company ("**Ordinary Shares**") through Stifel Nicolaus Europe Limited ("**Stifel**"). The repurchased shares will be held in the Company's Treasury.

Date of purchase:	02 January 2024
Aggregate number of Ordinary Shares purchased:	8,638,389
Lowest price paid per Ordinary Share (pence per share):	0.1075 pence
Highest price paid per Ordinary Share (pence per share):	0.1078 pence
Volume weighted average price paid per Ordinary Share (pence per share):	0.1076 pence

Following the share buyback, the Company will have 10,263,935,079 Ordinary Shares in issue, and 210,750,128 Ordinary Shares held in Treasury.

The figure of 10,263,935,079 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

In accordance with Article 5(1)(b) of Regulation (EU) No 596/2014 (the Market Abuse Regulation) as in force in the UK by virtue of the European Union (Withdrawal) Act 2018, the table below contains detailed information of the individual trades made by Stifel as part of the buyback programme.

Schedule of purchases:

Ordinary Shares purchased:	Reabold Resources plc (ISIN: GB00B95L0551)
Date of purchases:	02 January 2024
Investment firm:	Stifel Nicolaus Europe Limited

Individual transactions:

Transaction date and time	Number of shares	Transaction price	Trading venue

	purchased	(pence per share)	
02 January 2024, 12:40 PM	3,626,355	0.1078	LSE
02 January 2024, 03:02 PM	2,512,034	0.1075	LSE
02 January 2024, 04:36 PM	2,500,000	0.1075	LSE

For further information, contact:

Reabold Resources plc c/o Camarco
Sachin Oza +44 (0) 20 3757 4980
Stephen Williams

Strand Hanson Limited - Nominated & Financial Adviser +44 (0) 20 7409 3494
James Spinney
James Dance
Rob Patrick

Stifel Nicolaus Europe Limited - Joint Broker +44 (0) 20 7710 7600
Callum Stewart
Simon Mensley
Ashton Clanfield

+44 (0) 20 7220 0500

Cavendish - Joint Broker
Barney Hayward

Camarco +44 (0) 20 3757 4980
Billy Clegg
Rebecca Waterworth
Sam Morris

Notes to Editors

Reabold Resources plc has a diversified portfolio of exploration, appraisal and development oil & gas projects. Reabold's strategy is to invest in low-risk, near-term projects which it considers to have significant valuation uplift potential, with a clear monetisation plan, where receipt of such proceeds will be returned to shareholders and re-invested into further growth projects. This strategy is illustrated by the recent sale of the undeveloped Victory gas field to Shell, the proceeds of which are being returned to shareholders and re-invested.

The information contained within this announcement is considered to be inside information prior to its release, as defined in Article 7 of the Market Abuse Regulation No. 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

POSQKBBPOBKDKDK