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Reabold Resources PLC
08 July 2019

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Reabold Resources Plc

("Reabold" or the "Company")

Correction to Notice of Annual General Meeting

Reabold, the AIM investing company which focusses on investments in pre-cash flow upstream oil and gas projects, announces that the notice of Annual General Meeting (the "Notice of AGM"), posted to shareholders on 2 July 2019, contained an error in section 2 of the Letter from the Chairman, where it refers to the amount of distributable reserves that will be available to the Company on completion of the Capital Reduction.

The Company confirms that, based on the Company's statement of financial position as at 31 December 2018, the estimated amount of distributable reserves that would be available to the Company on completion of the Capital Reduction would be approximately £13,546,000, and not £25,301,392 as originally stated in the Notice of AGM and related announcement released by the Company on 2 July 2019. All other details remain unchanged.

A copy of this announcement will be posted to shareholders and a corrected version of the Notice of AGM is available at www.reabold.com.

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014.

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