RNS Number : 9850Z
Earnz PLC
12 August 2024

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EARNZ plc

("**EARNZ**"or the "**Company**")

Publication of Admission Document

and

Restoration of Trading

EARNZ plc (AIM: EARN), an AIM Rule 15 cash shell which is seeking acquisitions in the energy services sector, is pleased to announce the publication of the Admission Document. Following the publication of the Admission Document, which has been posted to Shareholders and is now available on the Company's website www.earnzplc.com/reports-and-presentations, trading in the Company's ordinary shares on AIM will be restored with effect from 7.30 a.m. today, in accordance with Rule 14 of the AIM Rules for Companies.

The Acquisitions, together and separately, constitute a reverse takeover pursuant to Rule 14 of the AIM Rules for Companies, and as such, are, together with the Placing, conditional, *inter alia*, upon shareholder approval which will be sought at a general meeting due to be held on 27 August 2024 (the "**General Meeting**").

Defined terms used throughout this announcement have the meanings set out in the Company's announcement of the accelerated book build on 8 August 2024, unless the context requires otherwise.

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