RNS Number : 5795N
CleanTech Lithium PLC
25 November 2024

25 November 2024

CleanTech Lithium PLC ("CleanTech Lithium" or the "Company")
Further information re share consolidation

Further to the Notice of AGM announcement on 30 October 2024 CleanTech Lithium confirms that subject to the passing of relevant resolutions at theCompany'sAnnual General Meeting ("AGM") to be held on 26 November 2024 at 11:00AM GMT, every two existing ordinary shares of £0.01 each will be consolidated into one new ordinary share of £0.02 (the "New Ordinary Shares").

The ISIN for the New Ordinary Shares will be JE00BTJ01443 and the SEDOL for the New Ordinary Shares will be BTJ0144.

The detailed reasons for and background to the resolutions are set out in a Circular which contains the notice of AGM available on the Company's websitehttps://ctlithium.com/investors/circulars-documents/.

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

	2024
Publication of the Circular and the Form of Proxy	30 October
Latest time and date for receipt of Forms of Proxy and CREST voting instructions	11.00 a.m. on 24 November
Time and date of the Annual General Meeting	11.00 a.m. on 26 November
Result of Annual General Meeting announced	26 November
Record Date in respect of the Share Consolidation	6.00 p.m. on 26 November
Admission expected to become effective and dealings expected to commence in the New Ordinary Shares on AIM	8.00 a.m. on 27 November
Where applicable, expected date for CREST accounts to be credited in respect of New Ordinary Shares in uncertificated form	27 November
Where applicable, expected date for despatch of definitive certificates for New Ordinary Shares in certificated form	3 December

ADMISSION STATISTICS

Number of Existing Ordinary Shares	167,889,592
Consolidation ratio of Existing Ordinary Shares to New Ordinary Shares	2:1
Nominal value of a New Ordinary Share following the Share Consolidation	£0.02
Number of Existing Ordinary Shares in issue as at the Share Consolidation Record Date	167,889,592

Number of New Ordinary Shares in issue immediately following the Share Consolidation	83,944,796
Current ordinary share ISIN	JE00BPCP3Z37
New Ordinary Share ISIN	JE00BTJ01443
Current warrant ISIN	JE00BLFDJM55
New warrant ISIN	JE00BS0CHP56

For further information contact:

CleanTech Lithium PLC

Steve Kesler/Gordon Stein/Nick Baxter	Jersey office: +44 (0) 1534 668 321
	Chile office: +562-32239222
	Or via Celicourt
Celicourt Communications	+44 (0) 20 7770 6424
Felicity Winkles/Philip Dennis/Ali AlQahtani	cleantech@celicourt.uk
Beaumont Cornish Limited (Nominated Adviser)	+44 (0) 20 7628 3396
Roland Cornish/Asia Szusciak	
Fox-Davies Capital Limited (Joint Broker)	+44 (0) 20 3884 8450
Daniel Fox-Davies	daniel@fox-davies.com
Canaccord Genuity (Joint Broker)	+44 (0) 20 7523 4680
James Asensio	

Beaumont Cornish Limited ("Beaumont Cornish") is the Company's Nominated Adviser and is authorised and regulated by the FCA. Beaumont Cornish's responsibilities as the Company's Nominated Adviser, including a responsibility to advise and guide the Company on its responsibilities under the AIM Rules for Companies and AIM Rules for Nominated Advisers, are owed solely to the London Stock Exchange. Beaumont Cornish is not acting for and will not be responsible to any other persons for providing protections afforded to customers of Beaumont Cornish nor for advising them in relation to the proposed arrangements described in this announcement or any matter referred to in it.

Notes

CleanTech Lithium (AIM:CTL, Frankfurt:T2N, OTCQX:CTLHF) is an exploration and development company advancing lithium projects in Chile for the clean energy transition. Committed to net-zero, CleanTech Lithium's mission is to become a new supplier of battery grade lithium using Direct Lithium Extraction technology powered by renewable energy.

CleanTech Lithium has two key lithium projects in Chile, Laguna Verde and Viento Andino, and exploration stage projects in Llamara and Arenas Blancas (Salar de Atacama), located in the lithium triangle, a leading centre for battery grade lithium production. The two most advanced projects: Laguna Verde and Viento Andino are situated within basins controlled by the Company, which affords significant potential development and operational advantages. All four projects have good access to existing infrastructure.

CleanTech Lithium is committed to utilising Direct Lithium Extraction with reinjection of spent brine resulting in no aquifer depletion. Direct Lithium Extraction is a transformative technology

which removes lithium from brine with higher recoveries, short development lead times and no extensive evaporation pond construction. www.ctlithium.com

****ENDS****

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

FUREAXFSADALFFA