RNS Number : 5605P
ValiRx PLC
10 December 2024

ValiRx plc

("**ValiRx**" or the "**Company**")

Posting of Circular and Notice of General Meeting

London, UK - ValiRx Plc (AIM: VAL), a life science company focusing on early-stage cancer therapeutics and women's health, announces that, further to the announcement made on 9 December 2024, a circular (the "**Circular**"), including the Notice of General Meeting and a Form of Proxy will be posted today.

The General Meeting will be held at the offices of Fieldfisher LLP, Riverbank House, 2 Swan Lane, London, EC4R 3TT at 11 a.m. on 30 December 2024.

A copy of the Circular will shortly be available for the Company's website athttps://www.valirx.com/aim-rule-26.

Capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings as set out in the Company's announcement of 9 December 2024.

2024

Announcement of the Fundraising	9 December
Date of publication and posting of this Circular & the Form of Proxy	10 December
Latest time and date for receipt of proxy forms	11.00 a.m. on 24 December
General Meeting	30 December
Announcement of the results of the General Meeting	30 December
Admission and dealings in the New Ordinary Shares expected to commence on AIM	8.00 a.m. on or around 31 December
Expected date for CREST accounts to be credited for New Ordinary Shares to be held in uncertificated form	31 December
Despatch of definitive share certificates in respect of the New Ordinary Shares to be held in certificated form, if applicable	by 14 January 2025

Notes:

1. Each of the times and dates above are indicative only and if any of the details contained in the timetable above should change, the revised times and dates will be notified to Shareholders by means of an announcement through a Regulatory Information Service.
2. All of the above times refer to London time unless otherwise stated.
3. All events listed in the above timetable related to the Admission, the Placing, the Broker Offer and the Subscription are conditional on the passing at the General Meeting of the Resolutions to provide the relevant authorities.

*** ENDS ***

For more information, please contact:

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Notes for Editors

About ValiRx

ValiRx is a life science company focused on early-stage cancer therapeutics and women's health, accelerating the translation of innovative science into impactful medicines to improve patient lives.
ValiRx provides the scientific, financial, and commercial framework for enabling rapid translation of innovative science into clinical development.

Using its extensive and proven experience in research and drug development, the team at ValiRx selects and incubates promising novel drug candidates and guides them through an optimised

process of development, from pre-clinical studies to clinic and investor-ready assets.
ValiRx connects diverse disciplines across scientific, technical, and commercial domains, with the aim of achieving a more streamlined, less costly, drug development process. The team works closely with carefully selected collaborators and leverages the combined expertise required for science to advance.

Lead candidates from ValiRx's portfolio are outlicensed or partnered with investors through ValiRx subsidiary companies for further clinical development and commercialisation.
ValiRx listed on the AIM Market of the London Stock Exchange in October 2006 and trades under the ticker symbol: VAL.

For further information, visit: www.valirx.com

Cautionary statement
Certain statements made in this announcement are forward-looking statements. Such statements are based on current expectations and assumptions and are subject to a number of risks and uncertainties that could cause actual events or results to differ materially from any expected future events or results expressed or implied in these forward-looking statements. Persons receiving this announcement should not place undue reliance on forward-looking statements. Unless otherwise required by applicable law, regulation or accounting standard, the Company does not undertake to update or revise any forward-looking statements, whether as a result of new information, future developments or otherwise.

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