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BSF Enterprise PLC
27 December 2024

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BSF Enterprise PLC

Admission of Placing Shares

Further to the announcement published on 4 December 2024, BSF Enterprise PLC ("BSF" or the "Company"), a leading innovator in tissue-engineered materials, has made an application to admit a total of 20,000,000 new ordinary shares ("**Placing Shares"**) to the Official List of the FCA and to the Main Market of the London Stock Exchange. It is expected that settlement for the Placing Shares and Admission will become effective at 8am on 27 December 2024, and that dealings in the Placing Shares will commence at that time.

Following Admission, the total number of ordinary shares and voting rights in the Company will be 123,335,937. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

-Ends-

For further enquiries, please visit www.bsfenterprise.com or contact:

BSF Enterprise PLC
Geoff Baker - Executive Director
Che Connon - CEO & Director

Shard Capital (Broker)
Damon Heath 0207 186 9000
Isabella Pierre 0207 186 9927

About BSF Enterprise PLC

BSF Enterprise PLC (BSF) develops and commercialises cutting-edge tissue-engineered solutions, including lab-grown leather, cultivated meat, and corneal repair technologies. By leveraging its proprietary scaffold-free platform, BSF aims to deliver sustainable alternatives to traditional materials and meet global demand for environmentally responsible innovations.

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