RNS Number : 6309R
ValiRx PLC
30 December 2024

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30 December 2024

VALIRX PLC

("ValiRx" or the "Company")

Result of General Meeting

Issue of Equity, Warrants and Total Voting Rights

Director/PDMR Shareholding

ValiRx plc (the "Company") (AIM: VAL), announces that, further to the Conditional Fundraising & Notice of General Meeting announcements on 9 December 2024 and 10 December 2024, at its General Meeting held earlier today, all resolutions were duly passed. Details of the votes received in respect of the resolutions will be available shortly on the Company's website.

In aggregate the Company has issued 241,999,999 New Ordinary Shares and 241,999,999 Fundraise Warrants over new ordinary shares.

The Fundraise Warrants are exercisable for a period of three years from Admission and are exercisable at a price of 1.3 pence per new ordinary share.

Director/PDMR Shareholdings

Following completion of the Fundraising, the shareholdings of the Directors and persons closely associated with them who have participated in the Fundraising are set out in the table below:

Name	Number of existing Ordinary Shares	Percentage of existing issued share capital	Number of New Ordinary Shares	Number of Ordinary Shares on Admission	Percentage of enlarged share capital on Admission	Number of Fundraise Warrants

Mark Eccleston	1,976,957	1.49%	20,769,230[1]	22,746,187	6.08%	20,769,230
Adrian de Courcey	871,036	0.66%	1,538,461	2,409,497	0.64%	1,538,461
Cathy Tralau-Stewart	66,666	0.05%	769,231	835,897	0.22%	769,231
Gerry Desler	195,334	0.15%	769,231	964,565	0.26%	769,231
Martin Gouldstone	0	0.00%	769,231	769,231	0.21%	769,231
Total	**3,109,993**	**2.35%**	**24,615,384**	**27,725,377**	**7.41%**	**24,615,384**

[1]of which, 9,846,145 New Ordinary Shares have been subscribed for by Mark Eccleston directly, 5,538,470 New Ordinary Shares have been subscribed for by OncoLytika Ltd (a company in which Mr. Eccleston is interested) and 2,307,692 New Ordinary Shares have been subscribed for by Mark Eccleston's partner. In addition, Mr Eccleston subscribed for a further 3,076,923 New Ordinary Shares as part of the Broker Offer

Issue of Equity

The Placing Shares, the Subscription Shares and the Broker Offer Shares have been allotted, conditional upon Admission, and application has been made to the London Stock Exchange for, in aggregate, 241,999,999 Placing Shares, Subscription Shares and Broker Offer Shares to be admitted to trading on AIM. Admission is expected to occur at 8.00 a.m. on or around 31 December 2024, with dealings in the Placing Shares, the Subscription Shares and the Broker Offer Shares commencing at the same time. The Placing Shares, the Subscription Shares and the Broker Offer Shares will rank *pari passu* with all other issued Shares.

Total Voting Rights

For the purpose of the Disclosure Guidance and Transparency Rules, following Admission the enlarged issued share capital of the Company will comprise 374,348,672 ordinary shares of 0.1 pence each. The Company does not hold any shares in the treasury. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company, under the Disclosure Guidance and Transparency Rules.

Capitalised terms used in this announcement have the meaning given to them in the Conditional Fundraising announcement dated 9 December 2024, unless otherwise defined in this announcement.

The Directors of the Company take responsibility for this announcement.

For further information, please contact:

Investor questions on this announcement We encourage all investors to share questions on this announcement via our investor hub	https://valirx.com/link/vPn48e
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Cairn Financial Advisers LLP (Nominated Adviser) Liam Murray / Ludovico Lazzaretti	**Tel: +44 (0) 20 7213 0880**

Shard Capital Partners LLP (Sole Broker) Damon Heath	**Tel: +44 (0) 20 7186 9000**
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Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014		
1	**Details of the person discharging managerial responsibilities/person closely associated**	
a.	Name	a) Mark Eccleston b) OncoLytika Ltd c) Annette Williams d) Adrian De-Courcey e) Cathy Tralau-Stewart f) Gerry Desler g) Martin Gouldstone
2	**Reason for notification**	
a.	Position/Status	a) Director b) A company which Mark Eccleston has an interest c) PCA of Mark Eccleston d) Director e) Director f) Director g) Director
b.	Initial notification/ Amendment	Initial notification
3	**Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor**	
a.	Name	ValiRx PLC

b.	LEI	213800VQKB9SJCQDET40

4 Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted

a.	Description of the financial instrument, type of instrument Identification Code	Ordinary Shares ISIN: GB00BLH13C52
b.	Nature of the transaction	Purchase of shares as part of the Fundraising
c.	Price(s) and volume(s)	<table><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>a) 0.65p b) 0.65p c) 0.65p d) 0.65p e) 0.65p f) 0.65p g) 0.65p</td><td>a) 12,923,068 b) 5,538,470 c) 2,307,692 d) 1,538,461 e) 769,231 f) 769,231 g) 769,231</td></tr></table>
d.	Aggregated information - Aggregated Volume - Price	N/A
e.	Date of the transaction	30/12/2024
f.	Place of the transaction	Outside a trading venue

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014

1	**Details of the person discharging managerial responsibilities/person closely associated**	
a.	Name	a) Mark Eccleston b) OncoLytika Ltd c) Annette Williams d) Adrian De-Courcey e) Cathy Tralau-Stewart f) Gerry Desler g) Martin Gouldstone
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b.	Initial notification/ Amendment	Initial notification
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a.	Name	ValiRx PLC
b.	LEI	213800VQKB9SJCQDET40
4	**Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted**	
a.	Description of the financial instrument, type of instrument Identification Code	Warrants over Ordinary Shares with an exercise price of 1.3 pence per share and exercisable for a period of three years from Admission. ISIN: GB00BLH13C52

<table>
<tr><td>b.</td><td>Nature of the transaction</td><td>Fundraise Warrants received as part of the Fundraising</td></tr>
<tr><td>c.</td><td>Price(s) and volume(s)</td><td><table><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>a) 1.3p
b) 1.3p
c) 1.3p
d) 1.3p
e) 1.3p
f) 1.3p
g) 1.3p</td><td>a) 12,923,068
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f) 769,231
g) 769,231</td></tr></table></td></tr>
<tr><td>d.</td><td>Aggregated information

- Aggregated Volume

- Price</td><td>N/A</td></tr>
<tr><td>e.</td><td>Date of the transaction</td><td>30/12/2024</td></tr>
<tr><td>f.</td><td>Place of the transaction</td><td>Outside a trading venue</td></tr>
</table>

Notes for Editors

About ValiRx

ValiRx is a life science company focused on early-stage cancer therapeutics and women's health, accelerating the translation of innovative science into impactful medicines to improve patient lives.

ValiRx provides the scientific, financial, and commercial framework for enabling rapid translation of innovative science into clinical development.

Using its extensive and proven experience in research and drug development, the team at ValiRx selects and incubates promising novel drug candidates and guides them through an optimised process of development, from pre-clinical studies to clinic and investor-ready assets.

ValiRx connects diverse disciplines across scientific, technical, and commercial domains, with the aim of achieving a more streamlined, less costly, drug development process. The team works closely with carefully selected collaborators and leverages the combined expertise required for science to advance.

Lead candidates from ValiRx's portfolio are outlicensed or partnered with investors through ValiRx subsidiary companies for further clinical development and commercialisation.

ValiRx listed on the AIM Market of the London Stock Exchange in October 2006 and trades under the ticker symbol: VAL.

For further information, visit:www.valirx.com

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