RNS Number : 9432Y
Landore Resources Limited
03 March 2025

3March 2025

LANDORE RESOURCES LIMITED

Exercise of Warrants and Issue of Equity

London, United Kingdom - 3March 2025 - Landore Resources Limited (AIM:LND) ("Landore Resources" or the "Company") announces that it has received a notice to exercise warrants over a total of 9,208,220 ordinary shares (the "Warrant Shares"), for which funds of £220,997 have been received by the Company.

Application has been made to the London Stock Exchange for admission of the Warrant Shares to trading on AIM ("Admission"). It is expected that Admission will become effective and dealings in the Warrant Shares will commence at 8.00 a.m. on or around 5 March 2025. The Warrant Shares will be issued fully paid and will rank pari passu in all respects with the Company's existing ordinary shares.

Following Admission, the Company's issued share capital will consist of 322,024,832 ordinary shares with voting rights. Landore Resources does not hold any ordinary shares in treasury. This figure of 322,024,832 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's share capital under the FCA's Disclosure Guidance and Transparency Rules.

- ENDS -

For further information, please contact: **Landore Resources Limited** Alexander Shaw (CEO) or engage with the company directly	contact@landore.com https://investors.landore.com/s/051b30
Strand Hanson Limited (Nominated Adviser and Joint Broker) James Dance/Matthew Chandler/Robert Collins	Tel: 020 7409 3494
Hannam & Partners (Joint Broker) Andrew Chubb / Matt Hasson	Tel: 020 7907 8500
Burson Buchanan (Financial PR) Bobby Morse/ Oonagh Reidy	landore@buchanancomms.co.uk Tel: 020 7466 5000

Subscribe to our news alert service:https://investors.landore.com/auth/signup

About Landore Resources

Landore Resources (AIM: LND) is the 100% owner of the highly prospective BAM Gold Project, Northwestern Ontario, Canada, which has an NI 43-101 compliant resource estimate of 1.5m oz Au (Indicated: 1.03m oz from 30.96Mt @ 1.0g/t; Inferred: 467,000oz from 18.3M/t @ 0.8g/t). Ontario is Canada's largest gold producing province, and produced 3.9m oz,

accounting for 41% of Canada's total gold production in 2023. Landore Resource's strategic objective is to crystallise value from BAM Gold's last estimated NPV of US$333.6m @ US$1,800/oz spot (from May 2022 PEA), as well as generating additional value from its non-core portfolio of precious and battery metals projects in eastern Canada and the USA.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

MSCTPMATMTMTBTA