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Cobra Resources PLC
04 March 2025

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4 March 2025

Cobra Resources plc
("Cobra" or the "Company")

Result of General Meeting

Cobra(LSE: COBR), the mineral exploration and development company advancing a potentially world-class ionic Rare Earth Elements discovery at its Boland Project in South Australia, announces that at the General Meeting ("GM") of the Company held earlier today, all resolutions were duly passed by the requisite majorities.

The passing of the resolutions will, inter alia, enable Cobra to proceed with the allotment and issue of the Tranche 2 Conditional Placing Shares and the Tranche 2 Placing Shares subject only to the publication of a secondary prospectus (as explained in the GM Notice). A draft prospectus is currently with the FCA for review.

A further announcement will be made upon publication of the prospectus and application for admission to trading of the Tranche 2 Conditional Placing Shares and the Tranche 2 Placing Shares.

A summary of the resolutions passed and the results of voting are available on the Company's website at:https://investors.cobraplc.com/documents

Terms used but not defined in this announcement shall have the meaning given to them in the GM Notice.

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The person who arranged for the release of this announcement was Rupert Verco, Managing Director of the Company.

About Cobra

In 2023, Cobra discovered a rare earth deposit with the potential to re-define the cost of rare earth production. The highly scalable Boland ionic rare earth discovery at Cobra's Wudinna Project in South Australia's Gawler Craton is Australia's only rare earth project amenable for in situ recovery (ISR) mining - a low cost, low disturbance method enabling bottom quartile recovery costs without any need for excavation or ground disturbance. Cobra is focused on de-risking the investment value of the discovery by proving ISR as the preferred mining method and testing the scale of the mineralisation footprint through drilling.

Cobra's Wudinna tenements also contain extensive orogenic gold mineralisation, including a 279,000 Oz gold JORC Mineral Resource Estimate, characterised by low levels of over-burden, amenable to open pit mining.

Regional map showing Cobra's tenements in the heart of the Gawler Craton



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