RNS Number : 5269B
Cobra Resources PLC
20 March 2025

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Words and expressions defined in the Prospectus shall, unless the context provides otherwise, have the same meanings in this announcement.

An electronic copy of the Prospectus dated 20 March 2025 will shortly be available for inspection on the Company's website athttps://investors.cobraplc.com/documentsand has been submitted to the National Storage Mechanism maintained by the FCA and will be available for inspection athttps://data.fca.org.uk/#/nsm/nationalstoragemechanism.

20 March 2025

Cobra Resources plc

("Cobra" or the "Company")

(*Incorporated in England & Wales under the Companies Act 2006 with registered number 11170056*)

Prospectus Publication

&

Total Voting Rights

Cobra (LSE: COBR), the mineral exploration and development company advancing a potentially world-class ionic Rare Earth Elements discovery at its Boland Project in South Australia, announces that, further to the Company's announcement of 4 March 2025 (RNS Number: 2751Z) relating to shareholder approval of a conditional placing of 77,992,439 New Ordinary Shares, it has today published the Prospectus.

Expected Timetable of Principal Events

Applications have been made to the Financial Conduct Authority ("**FCA**") and London Stock Exchange plc ("**LSE**") and it is expected that the admission of the New Ordinary Shares to listing on the equity shares (transition) category of the Official List maintained by the FCA and to trading on the main market for listed securities of the LSE will become effective on or before 8.00 a.m. on 25 March 2025 ("**Admission**"). The expected timetable of principal events for the Admission is set out below. All references to time in this announcement are to London time.

Publication of the Prospectus	20 March 2025
Admission and commencement of unconditional dealings in the New Ordinary Shares	8.00 a.m. on 25 March 2025
CREST members' accounts credited in respect of the New Ordinary Shares (where applicable)	As soon as reasonably practicable on 25 March 2025
Share certificates despatched in respect of the New Ordinary Shares (where applicable)	within 10 Business Days of Admission
All references to time in this announcement are to London time, unless otherwise stated. Any changes to the expected timetable will be notified by the Company through a regulatory information service.	

Accordingly, the Company hereby notifies the market, in accordance with the FCA's Disclosure Guidance and Transparency Rule 5.6.1, that on Admission, the Company's issued share capital will consist of 877,863,899 Ordinary Shares, each with one vote. There are no shares held in treasury. On Admission, the total number of voting rights in the Company will be 877,863,899 and this figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

For the purposes of UK MAR, the person who arranged for the release of this announcement was Rupert Verco, Managing Director of the Company.

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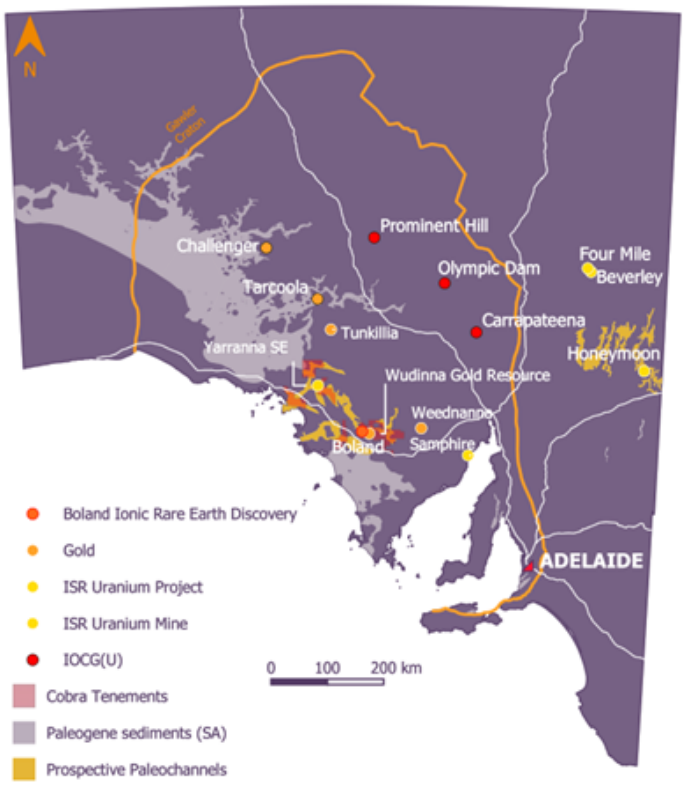
About Cobra

In 2023, Cobra discovered a rare earth deposit with the potential to re-define the cost of rare earth production. The highly scalable Boland ionic rare earth discovery at Cobra's Wudinna Project in South Australia's Gawler Craton is Australia's only rare earth project amenable for in situ recovery (ISR) mining - a low cost, low disturbance

method enabling bottom quartile recovery costs without any need for excavation or ground disturbance. Cobra is focused on de-risking the investment value of the discovery by proving ISR as the preferred mining method and testing the scale of the mineralisation footprint through drilling.

Cobra's Wudinna tenements also contain extensive orogenic gold mineralisation, including a 279,000 Oz gold JORC Mineral Resource Estimate, characterised by low levels of over-burden, amenable to open pit mining.

Regional map showing Cobra's tenements in the heart of the Gawler Craton



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