RNS Number : 9397B
Rome Resources PLC
24 March 2025

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Rome Resources Plc
("Rome" or the "Company")

Issue of Equity

Rome Resources Plc (AIM: RMR), the DRC-focused tin and base metals explorer, announces the issue of 12,661,325 new ordinary shares of 0.1 pence each in the capital of the Company ("**Ordinary Shares**") at an issue price of 0.255 pence (the "**Issue Price**") per new Ordinary Share, being the closing mid-market price of an Ordinary Share on 30th January 2025.

The 12,661,325 new Ordinary Shares are being issued to BAC Helicopters CC as payment *in lieu* of approximately £32,286 of interest on accrued fees settled by the Company in relation to transportation services on or around 30th January 2025.

Application for admission to trading and total voting rights

Application has been made to the London Stock Exchange plc for 12,661,325 new Ordinary Shares to be admitted to trading on AIM ("**Admission**") and Admission is expected to take effect on or around 28 March 2025.

On Admission, the Company's issued ordinary share capital will comprise 6,084,525,932 Ordinary Shares. The Company does not hold any Ordinary Shares in treasury. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

****ENDS****

Engage with the Rome Resources PLC management team directly by asking questions, watching video summaries and seeing what other shareholders have to say. Navigate to our Interactive Investorhub here: https://romeresources.com/s/2b8304

For further information, please contact:

Investor questions on this announcement https://romeresources.com/link/5Pmg6e

We encourage all investors to share questions on this announcement via our investor hub

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