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Nativo Resources Plc
27 June 2025

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended ("MAR"). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

27 June 2025

Nativo Resources Plc

("Nativo" or the "Company")

Issue of Equity
&
Total Voting Rights

Nativo Resources plc (LON:NTVO), which has interests in gold mines in Peru, announces it has received two further conversion notices in respect of Notes* issued pursuant to the Convertible Loan Note instrument announced on 30 May 2025, as detailed below.

Notes to be converted:	47,500
Value of Notes to be converted:	£47,500
Date of conversion:	25 June 2025
Number of Ordinary shares to be issued to satisfy the conversion**:	24,459,708

Notes to be converted:	40,000
Value of Notes to be converted:	£40,000
Date of conversion:	26 June 2025
Number of Ordinary shares to be issued to satisfy the conversion**:	20,597,649

*Notes = 315,000 £1.00 interest-free convertible loan notes

**Using the conversion formula set out in the 30 May 2025 announcement

Application has been made to the London Stock Exchange for the 45,057,357 new Ordinary shares to be admitted to trading on AIM ("Admission") and it is expected that such Admission will take place at 8.00 a.m. on or around on 2 July 2025.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the above new Ordinary shares, its issued ordinary share capital will comprise 164,493,734 Ordinary Shares. All the Ordinary Shares have equal voting rights and none of the Ordinary Shares are held in Treasury. The total number of voting rights in the Company will therefore be 164,493,734. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or a change to their interest in, the Company.

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About Nativo Resources plc

Nativo has interests in gold mining and exploration projects in Peru. Through a 50:50 joint venture established in July 2024 with an experienced local partner ("Boku"), Nativo secured an opportunity to scale operations at the Tesoro Gold Concession, owning 50% of the production and resources. Production and sales of ore to a local gold ore processing plant began in late December 2024. Longer-term, the Company plans to establish its own gold ore processing plant to retain a higher margin from production at its mines. In March 2025, Boku also secured an option agreement to evaluate the opportunity to recover and sell gold and silver from the Toma La Mano tailings dump in the Ancash region and redeposit the tailings in line with legislation. The Company is investigating other similar regional tailings opportunities. In April 2025, Nativo acquired directly a 100% interest in the Morrocota Gold Mine, proximal to the Tesoro Gold Concession.

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