RNS Number : 9960O
Earnz PLC
30 June 2025

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EARNZ plc

(**"EARNZ"**or the "**Company"**)

Result of General Meeting,

Issue of Equity

and

Directorate Changes

EARNZ plc (AIM: EARN), an energy services company whose objective is to capitalise on the drive for global decarbonisation, is pleased to announce that the Resolutions put to its General Meeting held earlier today were duly passed.

Following the passing of the Resolutions, the Board has allotted 3,611,111 new ordinary shares of 4 pence each in the Company as part of the initial consideration payable for the acquisition of A&D Carbon Solutions LTD ("A&D"), as announced on 12 June 2025 ("Consideration Shares").

Application has been made to the London Stock Exchange for the Consideration Shares to be admitted to trading on AIM. Admission of the Consideration Shares to trading on AIM is expected to become effective at 8.00 a.m. on 1 July 2025 which is when completion of the acquisition of A&D becomes effective ("Completion").

The Consideration Shares will rank *pari passu* in all respects with the Existing Shares and will rank in full for all dividends and other distributions declared, made or paid on the Consideration Shares after Second Admission. Definitive share certificates in respect of the Consideration Shares will be despatched within 10 business days of the Second Admission.

In addition, as previously announced, on Completion, Peter Smith will be appointed as Chief Executive Officer, Bob Holt will become Non-Executive Chair, and John Charlton will resign as a director but remain as Company Secretary. Further details relating to Peter Smith pursuant to AIM Rule 17 and Schedule Two (g) of the AIM Rules for Companies ("AIM Rules") are set out in the Appendix below.

Capitalised terms not defined in this announcement have the meanings given to them in the Company's circular dated 12 June 2025.

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Appendix - AIM Rule 17

Save for the information set out below, there are no further disclosures to be made in accordance with Rule 17, Schedule Two (g) of the AIM Rules in respect of the appointment of Peter David Mawby Smith, aged 54. Peter owns 1,013,888 Ordinary Shares which, following Second Admission, will represent approximately 0.84% of the Company's issued share capital.

Current Directorships/Partnerships

Datanomy Technologies Limited

Past Directorships/Partnerships (within 5 years)

Aaron Heating Services Limited
Bury Metering Services Limited
Cap10 4Netzero Bidco Limited
Corenergy Limited
F J Jones Heating Engineers Limited
F J Jones Holdings Limited
Just Energy Solutions Limited
Mawby Smith Finance Limited
P L S Holdings Limited
P L S Industries LTD.
PLS GRP Ltd
Precision Lift Services Limited
Smart Metering Limited
Speedfit Limited
Sure Maintenance Group Limited
Sureserve Asset Services Limited
Sureserve Compliance Fire Limited
Sureserve Compliance Central Limited
Sureserve Compliance Holdings Limited
Sureserve Compliance Northwest Limited
Sureserve Compliance South Limited
Sureserve Compliance Water Limited
Sureserve Design & Build Limited
Sureserve Energy Holdings Limited
Sureserve Energy Services Meters Limited
Sureserve Energy Services UK Limited
Sureserve Group Limited
Sureserve Holdings Limited
Sureserve Property Investments Limited
Sureserve VGS Limited
Vinshire Gas Services Limited

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