RNS Number : 4728T
Nativo Resources Plc
31 July 2025

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended ("MAR"). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

31 July 2025

Nativo Resources Plc

("Nativo" or the "Company")

Issue of Equity
&
Total Voting Rights

Nativo Resources plc (LON:NTVO), a gold-focused mining company with interests in Peru, announces it has received a further two conversion notices in respect of Notes* issued pursuant to the Convertible Loan Note instrument announced on 30 May 2025, as detailed below.

	Notice One	**Notice Two**
Notes to be converted:	20,000	75,000
Value of Notes to be converted:	£20,000	£75,000
Date of conversion:	30 July 2025	31 July 2025
Number of Ordinary shares to be issued to satisfy the conversion**:	13,270,688	49,765,079

*Notes = 315,000 £1.00 interest-free convertible loan notes

**Using the conversion formula set out in the 30 May 2025 announcement

Application has been made to the London Stock Exchange for the 63,035,767 new Ordinary shares to be admitted to trading on AIM ("Admission") and it is expected that such Admission will take place at 8.00 a.m. on or around on 6 August 2025.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the above new Ordinary shares, its issued Ordinary share capital will comprise 247,435,533 Ordinary Shares. All the Ordinary Shares have equal voting rights and none of the Ordinary Shares are held in Treasury. The total number of voting rights in the Company will therefore be 247,435,533. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or a change to their interest in, the Company.

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About Nativo Resources plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

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