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Nativo Resources Plc
01 August 2025

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended ("MAR"). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

1 August 2025

Nativo Resources Plc

("Nativo" or the "Company")

Placing to Raise £150,000

Nativo Resources plc (LON:NTVO), a gold-focused mining company with interests in Peru, announces it has raised gross proceeds of £150,000 through a placing by Peterhouse Capital Limited (the "Placing") of 42,857,142 new ordinary shares of 0.15 pence each ("Ordinary Shares") in the Company (the "Placing Shares") at a price of 0.35 pence ("Placing Price"). The Placing Price represents a premium of approximately 7.7 per cent. to the closing middle market price on 31 July 2025, being the last practicable date prior to the publication of this announcement.

The Placing has been conducted within the Company's existing share capital authorities and will provide general working capital.

Admission and Total Voting Rights

Application will be made to the London Stock Exchange for admission of the Placing Shares to trading on AIM ("Admission"). It is expected that Admission will become effective and dealings will commence at 8.00 a.m. on or around 8 August 2024.

The Placing Shares will be issued fully paid and will rank pari passu in all respects with the Company's existing Ordinary Shares.

Following Admission, the total number of Ordinary Shares in the capital of the Company in issue will be 290,292,675 with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's share capital pursuant to (i) the Company's Articles, (ii) the Financial Conduct Authority's Disclosure Guidance and Transparency Rules and/or (iii) the AIM Rules for Companies issued by the London Stock Exchange plc as amended from time to time.

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About Nativo Resources plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

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