RNS Number : 3245X
Nativo Resources Plc
29 August 2025

This announcement contains inside information for the purposes of Article 7 of the UK version of Regulation (EU) No 596/2014 which is part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended ("MAR"). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

29 August 2025

Nativo Resources Plc

("Nativo" or the "Company")

Subscription for £115,384 & Issue of Equity

Nativo Resources Plc (LON:NTVO), a gold-focused mining company with interests in Peru, announces a £115,384 subscription for 38,461,333 new Ordinary shares (the "Subscription Shares") by a new institutional investor at a price of £0.003 pence per Subscription Share. The proceeds from the Subscription Shares will be used to strengthen the Company's working capital position.

Admission and Total Voting Rights

Application will be made to the London Stock Exchange for admission of the Subscription Shares, pursuant to the share capital authorities granted at the last Annual General Meeting, to trading on AIM ("Admission"). It is expected that Admission will become effective, and dealings will commence at 8.00 a.m. on or around 3 September 2025. The Subscription Shares will be issued fully paid and will rank pari passu in all respects with the Company's existing Ordinary Shares.

Following Admission, the total number of Ordinary shares in the capital of the Company in issue will be 361,930,728 with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's share capital pursuant to (i) the Company's Articles, (ii) the Financial Conduct Authority's Disclosure Guidance and Transparency Rules and/or (iii) the AIM Rules for Companies issued by the London Stock Exchange plc as amended from time to time.

For further information please contact:

Nativo Resources	Via Vigo Consulting
Stephen Birrell, Chief Executive Officer	nativo@vigoconsulting.com
Zeus (Nominated Adviser and Joint Broker)	
James Joyce	Tel: +44 (0)20 3829 5000
James Bavister	
Peterhouse Capital limited (Joint Broker)	Tel: +44 (0)20 7469 0930
Duncan Vasey	
Lucy Williams	
Rose Greensmith	
Vigo Consulting (Investor Relations)	Tel: +44 (0)20 7390 0234
Ben Simons	nativo@vigoconsulting.com
Peter Jacob	
Anna Sutton	

About Nativo Resources Plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

Follow us on social media:

LinkedIn: https://uk.linkedin.com/company/nativoresources-plc

X: https://x.com/nativoresources

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

IOESEMFMUEISEEA