RNS Number : 4600H
Aterian PLC
13 November 2025

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Aterian Plc
("**Aterian**" or the "**Company**")

Issue of Equity

Aterian Plc (LSE: ATN), the Africa-focused critical minerals exploration and development company, announces that on the 7 November 2025 the Company received exercise notices from warrant holders electing to exercise their warrants and issue shares based on a 32.5 pence per share price for 114,000 new ordinary shares ("Shares").

Accordingly the Company has issued 114,000 Shares to the warrant holders and the Shares will rank pari passu in all respects with the existing ordinary shares of the Company. An application will be made for the Shares to be admitted to the Official List and to trading on the London Stock Exchange, with admission expected to occur on or around 19 November 2025.

Following the issue of the Shares, the Company's enlarged issued share capital will comprise 15,702,544 Ordinary Shares. This figure of 15,702,544 represents the total voting rights in the Company and should be used by shareholders as the denominator for the calculation by which they can determine if they are required to notify their interest in, or a change to their interest in the Company under the Financial Conduct Authority's Disclosure Guidance & Transparency Rules.

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This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended).

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Notes to Editors:

About Aterian plc

www.aterianplc.com

Aterian plc is an LSE-listed exploration and development company with a diversified African portfolio of critical metals projects.

Aterian plc is actively seeking to acquire and develop new critical metal resources to strengthen its existing asset base while supporting ethical and sustainable supply chains as the world transitions to a sustainable, renewable future. The supply of these metals is vital for developing the renewable energy, automotive, and electronic manufacturing sectors, which are increasingly important in reducing carbon emissions and meeting global climate ambitions.

Aterian has a portfolio of multiple copper-silver (+ gold) and base metal projects in Morocco. Aterian holds a 90% interest in Atlantis Metals, a private Botswana-registered company holding seven mineral prospecting licences for copper-silver in the world-renowned Kalahari Copperbelt and three for lithium brine exploration in the Makgadikgadi Pans region.

The Company's strategy is to seek new exploration and production opportunities across the African continent and to develop new sources of critical mineral assets for exploration, development, and trading.

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