RNS Number : 3996I
ValiRx PLC
20 November 2025

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20 November 2025

VALIRX PLC

("ValiRx" or the "Company")

Result of General Meeting

Issue of Equity and Total Voting Rights

Director and PDMR Shareholding

London, UK - ValiRx Plc (AIM: VAL), a life sciences company focusing on early-stage cancer therapeutics and women's health, announces that, further to the announcement on 4 November 2025, at the Company's General Meeting held earlier today, all resolutions were duly passed. Details of the votes received in respect of the resolutions will be available shortly on the Company's website.

Issue of Equity

The Tranche 2 Placing Shares, the Subscription Shares, the Fee Shares and the WRAP Retail Offer Shares have been allotted, conditional upon Admission, and application has been made to the London Stock Exchange for, in aggregate, 256,067,800 Shares to be admitted to trading on AIM. Admission is expected to occur at 8.00 a.m. on 21 November 2025, with dealings in the Tranche 2 Placing Shares, the Subscription Shares, the Fee Shares and the WRAP Retail Offer Shares commencing at the same time. The Tranche 2 Placing Shares, the Subscription Shares, the Fee Shares and the WRAP Retail Offer Shares will rank *pari passu* with all other issued Shares.

Issue of Warrants

Pursuant to the Fundraising and in connection with the issuance of the Fee Shares the Company has issued 368,372,400 Fundraising Warrants. The Fundraising Warrants will be exercisable at a price of 0.5 pence per Ordinary Share and are exercisable at any time until the third anniversary of Tranche 2 Admission.

In addition, the Company has issued 16,036,120 Broker Warrants. The Broker Warrants will be exercisable at the Issue Price. The Broker Warrants are exercisable at any time until the third anniversary of Tranche 2 Admission.

Director and PDMR Shareholdings

Following completion of the Fundraising, the shareholdings of the Directors who participated in the Fundraising are set out in the table below:

Name	Number of existing Ordinary Shares	Percentage of existing issued share capital	Number of New Ordinary Shares	Number of Ordinary Shares on Tranche 2 Admission	Percentage of enlarged share capital on Tranche 2 Admission
Mark Eccleston	22,746,187	6.08%	36,000,000	58,746,187	7.91%
Cathy Tralau-Stewart	835,897	0.22%	1,200,000	2,035,897	0.27%
Gerry Desler	964,565	0.26%	1,200,000	2,164,565	0.29%
Martin Gouldstone	769,231	0.21%	1,200,000	1,969,231	0.27%
Total	**25,315,880**	**6.76%**	**39,600,000**	**64,915,880**	**8.74%**

Total Voting Rights

For the purpose of the Disclosure Guidance and Transparency Rules, following Admission the enlarged issued share capital of the Company will comprise 742,721,072 ordinary shares of 0.1 pence each. The Company does not hold any shares in the treasury. The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company, under the Disclosure Guidance and Transparency Rules.

Capitalised terms used in this announcement have the meaning given to them in the Circular dated 4 November 2025, unless otherwise defined in this announcement.

The Directors of the Company take responsibility for this announcement.

For more information, please contact:

Investor questions on this announcement We encourage all investors to share questions on this announcement via our investor hub	https://valirx.com/link/yEMZvy
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Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014		
1	**Details of the person discharging managerial responsibilities/person closely associated**	
a.	Name	A) Mark Eccleston B) Cathy Tralau-Stewart C) Gerry Desler D) Martin Gouldstone
2	**Reason for notification**	
a.	Position/Status	A) Director B) Director C) Director D) Director
b.	Initial notification/ Amendment	Initial notification
3	**Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor**	
a.	Name	ValiRx PLC
b.	LEI	213800VQKB9SJCQDET40
4	**Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted**	
a.	Description of the financial instrument, type of instrument Identification Code	Ordinary Shares ISIN: GB00BLH13C52
b.	Nature of the transaction	Purchase of shares as part of the Fundraising
c.	Price(s) and volume(s)	

Price(s)	Volume(s)
A) 0.25 pence	36,000,000
B) 0.25 pence	1,200,000
C) 0.25 pence	1,200,000

		D) 0.25 pence — 1,200,000
d.	Aggregated information - Aggregated Volume - Price	N/A
e.	Date of the transaction	20 November 2025
f.	Place of the transaction	Outside a trading venue

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014		
1	**Details of the person discharging managerial responsibilities/person closely associated**	
a.	Name	A) Mark Eccleston B) Cathy Tralau-Stewart C) Gerry Desler D) Martin Gouldstone
2	**Reason for notification**	
a.	Position/Status	A) Director B) Director C) Director D) Director
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a.	Name	ValiRx PLC
b.	LEI	213800VQKB9SJCQDET40
4	**Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted**	

<table>
<tr><td>a.</td><td>Description of the financial instrument, type of instrument

Identification Code</td><td>Warrants over new Ordinary Shares exercisable at a price of 0.5 pence per share

ISIN: GB00BLH13C52</td></tr>
<tr><td>b.</td><td>Nature of the transaction</td><td>Warrants as part of the Fundraising</td></tr>
<tr><td>c.</td><td>Price(s) and volume(s)</td><td><table><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>A) 0.5 pence</td><td>36,000,000</td></tr><tr><td>B) 0.5 pence</td><td>1,200,000</td></tr><tr><td>C) 0.5 pence</td><td>1,200,000</td></tr><tr><td>D) 0.5 pence</td><td>1,200,000</td></tr></table></td></tr>
<tr><td>d.</td><td>Aggregated information

- Aggregated Volume

- Price</td><td>N/A</td></tr>
<tr><td>e.</td><td>Date of the transaction</td><td>20 November 2025</td></tr>
<tr><td>f.</td><td>Place of the transaction</td><td>Outside a trading venue</td></tr>
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Notes for Editors

About ValiRx

ValiRx is a life science company focused on early-stage cancer therapeutics and women's health, accelerating the translation of innovative science into impactful medicines to improve patient lives.

ValiRx provides the scientific, financial, and commercial framework for enabling rapid translation of innovative science into clinical development.

Using its extensive and proven experience in research and drug development, the team at ValiRx selects and incubates promising novel drug candidates and guides them through an optimised process of development, from pre-clinical studies to clinic and investor-ready assets.

ValiRx connects diverse disciplines across scientific, technical, and commercial domains, with the aim of achieving a more streamlined, less costly, drug development process. The team works closely with carefully selected collaborators and leverages the combined expertise required for science to advance.

Lead candidates from ValiRx's portfolio are outlicensed or partnered with investors through ValiRx subsidiary companies for further clinical development and commercialisation.

ValiRx listed on the AIM Market of the London Stock Exchange in October 2006 and trades under the ticker symbol: VAL.

For further information, visit: www.valirx.com

Caution regarding forward looking statements

Certain statements in this announcement, are, or may be deemed to be, forward looking statements. Forward looking statements are identified by their use of terms and phrases such as "believe", "could", "should" "envisage", "estimate", "intend", "may", "plan", "potentially", "expect", "will" or the negative of those, variations or comparable expressions, including references to assumptions. These forward-looking statements are not based on historical facts but rather on the Directors' current expectations and assumptions regarding the Company's future growth, results of operations, performance, future capital and other expenditures (including the amount, nature and sources of funding thereof), competitive advantages, business prospects and opportunities. Such forward looking statements reflect the Directors' current beliefs and assumptions and are based on information currently available to the Directors.

Such statements are based on current expectations and assumptions and are subject to a number of risks and uncertainties that could cause actual events or results to differ materially from any expected future events or results expressed or implied in these forward-looking statements. Persons receiving and reading this announcement should not place undue reliance on forward-looking statements. Unless otherwise required by applicable law, regulation or accounting standard, the Company does not undertake to update or revise any forward-looking statements, whether as a result of new information, future developments or otherwise.

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