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Bluebird Mining Ventures Ltd
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Bluebird Mining Ventures Ltd

("BMV or the "Company")

Strategy Update

Bluebird Mining Ventures (LSE:BMV) announces the conclusion of its strategic review and confirms its transition to a gold-focused streaming and treasury model. The review assessed operations, capital allocation, and prevailing conditions across precious metals and digital assets. The Company is now concentrating on cashflow generation, balance-sheet resilience, and scalable exposure to physical gold.

New growth strategy
BMV is establishing a gold streaming and treasury platform designed to deliver long-term, compounding value through reserve growth and structured yield. Investor interest has centred on tangible, income-producing assets and transparent access to bullion. The revised strategy reflects this shift.

Key elements of the strategy:

- *Gold streaming and treasury platform* - Structured gold streaming agreements and disciplined treasury management that combine predictable yield with verifiable reserve accumulation.
- *Direct bullion exposure* - Scalable exposure to physical gold without the operational and execution risks associated with mine ownership.
- *Capital-efficient growth* - Focus on multi-year streams across the ore-to-bullion value chain, securing recurring gold flows that can be recycled into new transactions.
- *Use of Bitcoin as a payment rail* - Bitcoin may be used solely as a settlement mechanism including in jurisdictions with exchange-control constraints, subject to the Company's internal gross-asset limit.
- *Korea* - Continued efforts to secure required permits and assess suitable partnership opportunities, aligned with the improved outlook for gold assets. An update will follow in due course.
- *Selective mining-adjacent investments* - Evaluation of near-term cashflow opportunities that support and complement the streaming and treasury model.

This strategy positions BMV as a focused, capital-efficient platform combining the stability of physical gold with the scalability of streaming structures.

Sath Ganesarajah, Chief Executive Officer, of BMV stated: "BMV's new strategy positions the company as a next-generation gold streaming and treasury platform, delivering long-term, compounding value through disciplined reserve growth, structured yield, and direct exposure to physical bullion. It also brings the company into line with growing demand for income-producing, inflation-resistant investments backed by the enduring value of gold, without the risks of mine ownership."

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About Bluebird Mining Ventures Ltd
Bluebird Mining Ventures (LSE: BMV) is a gold streaming and treasury company. BMV's mission is to build and manage a gold-backed treasury through streaming agreements, providing investors with exposure to physical gold without the operational risk of mining.

BMV focuses on streams from producing assets within the ore concentrate to bullion value chain. Its investments secure multi-year flows of gold that can be recycled into new transactions. This model enables scalable exposure

to gold without capital expenditure, or execution risks.

Drawing on its heritage in gold, BMV combines the stability of physical bullion with the benefits of a scalable, disciplined business model. With a focus on prudent capital allocation and treasury management, BMV aims to deliver sustainable, long-term value for shareholders.
For more information, please visit: www.bmvbtc.com

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