RNS Number : 8341P
Bluebird Mining Ventures Ltd
21 January 2026

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Bluebird Mining Ventures Ltd

("BMV or the "Company")

Update on Admission of Shares

Bluebird Mining Ventures Ltd (LSE:BMV), the gold streaming, mining and treasury company, would like to confirm, further to the Company's announcement on 20 January 2026 regarding the closure of the WRAP Retail Offer, that it is on course for admission tomorrow 22 January 2026 of the ordinary shares referenced in its prospectus published on 16 January 2026, which consists of the following ordinary shares:

- 333,333,333 ordinary shares being issued pursuant to the placing;
- 66,666,667 ordinary shares being issued pursuant to the subscription;
- 13,151,989 ordinary shares being issued pursuant to the WRAP retail offer;
- 46,831,778 ordinary shares being issued to certain directors, former directors and consultants in lieu of fees owed;
- 650,000,000 ordinary shares being issued to a trust constituted by a trust deed between the Company and Skylake Management LLP; and
- 40,000,000 ordinary shares being issued Skylake Management LLP to satisfy consideration due under an acquisition agreement.

The Company plans to issue a further announcement tomorrow confirming admission has taken place.

For further information, please contact:

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About Bluebird Mining Ventures Ltd

Bluebird Mining Ventures (LSE: BMV) is a gold streaming, mining and treasury company. BMV's mission is to build and manage a gold-backed treasury through streaming agreements, providing investors with exposure to physical gold without the operational risk of mining.

BMV focuses on streams from producing assets within the ore concentrate to bullion value chain. Its investments secure multi-year flows of gold that can be recycled into new transactions. This model enables scalable exposure to gold without capital expenditure, or execution risks.

Drawing on its heritage in gold, BMV combines the stability of physical bullion with the benefits of a scalable, disciplined business model. With a focus on prudent capital allocation and treasury management, BMV aims to deliver sustainable, long-term value for shareholders.

For more information, please visit: www.bmvbtc.com

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