RNS Number : 9409P
Bluebird Mining Ventures Ltd
22 January 2026

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Bluebird Mining Ventures Ltd

("BMV or the "Company")

Admission of Shares

Further to the announcement on 20 January 2026, Bluebird Mining Ventures (LSE:BMV), the gold streaming, mining and treasury company, announces the Admission of 1,149,983,767 new ordinary shares of nil par value in the Company to ("Ordinary Shares") trading on the Main Market of the London Stock Exchange plc, became effective at 8.00am this morning.

In total, the Company has raised gross proceeds of approximately £626,227.98 though a placing undertaken by CMC Markets UK Plc, trading as CapX ("Placing"), a direct subscription (the "Subscription") and a WRAP retail offer (the "WRAP Retail Offer"). This has been done via the issue and allotment of 400,000,000 Ordinary Shares pursuant to the Placing and Subscription, 650,000,000 Ordinary Shares (the "Trust Shares") being issued to a trust constituted by a trust deed between the Company and Skylake Management LLP ("Skylake") and 13,151,989 Ordinary Shares pursuant to the WRAP Retail Offer. The Company has advanced a loan of £968,500 to Skylake in its capacity as trustee of the trust in order for Skylake to fully pay up the Trust Shares on behalf of the trust.

The Company is also issuing 46,831,778 Ordinary Shares to certain directors, former directors and consultants in lieu of salary and 40,000,000 to Skylake as consideration due under an acquisition agreement.

Strengthening Corporate Governance

As part of an ongoing commitment to strengthen the Company's corporate governance, BMV has commenced a search for the appointments of additional Non-Executive Directors. These appointments are intended to further align the Board's composition with the Company's growth strategy, ensuring it has an appropriate balance of skills, experience and independence to support the delivery of both the Company's mining projects and its evolving gold streaming and treasury strategy. The Company expects to be in position to announce new appointments during Q1 2026.

Total Voting Rights

Following Admission, the Company's issued ordinary share capital consists of 2,013,667,471 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from Admission the total number of Ordinary Shares and voting rights in the Company is 2,013,667,471. This figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Sath Ganesarajah, Chief Executive Officer, said: "We are pleased to complete this fundraise with the support of both new and existing shareholders reflecting confidence in our gold streaming and treasury strategy. The Fundraise will provide the capital required to strengthen the Company's balance sheet and advance a promising pipeline of opportunities with the potential to generate both near-term operational cashflow and longer-term sustainable growth. We look forward to updating the market on our progress as the Company enters the next phase of its development."

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released at 16:30 on 16 January 2026.

For further information, please contact:

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About Bluebird Mining Ventures Ltd

Bluebird Mining Ventures (LSE: BMV) is a gold streaming and treasury company. BMV's mission is to build and manage a gold-backed treasury through streaming agreements, providing investors with exposure to physical gold without the operational risk of mining.

BMV focuses on streams from producing assets within the ore concentrate to bullion value chain. Its investments secure multi-year flows of gold that can be recycled into new transactions. This model enables scalable exposure to gold without capital expenditure, or execution risks.

Drawing on its heritage in gold, BMV combines the stability of physical bullion with the benefits of a scalable, disciplined business model. With a focus on prudent capital allocation and treasury management, BMV aims to deliver sustainable, long-term value for shareholders.

For more information, please visit: www.bmvbtc.com

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