RNS Number : 8769N
Nativo Resources Plc
06 January 2026

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Nativo Resources Plc

("Nativo" or the "Company")

Issue of Equity

Nativo Resources plc (LON:NTVO), a gold-focused mining company with interests in Peru, announces that it has issued 4,545,454 Ordinary Shares to creditors (the "Creditor Shares") at an agreed share price of £0.0044 per share.

Admission and Total Voting Rights

Application has been made to the London Stock Exchange for 4,545,454 Creditor Shares to be admitted to trading on AIM ("Admission") and it is expected that such Admission will take place at 8.00 a.m. on or around 12 January 2026.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the above Creditor Shares, its issued Ordinary Share capital will comprise 577,066,139 Ordinary Shares. All the Ordinary Shares have equal voting rights and none of the Ordinary Shares are held in Treasury. The total number of voting rights in the Company will therefore be 577,066,139. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or a change to their interest in, the Company.

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About Nativo Resources plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

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