RNS Number : 2159P
Harena Rare Earths PLC
16 January 2026

16 January 2026

Harena Rare Earths Plc
("Harena" or the "Company")

Completion of Investment by RAB Capital Holdings Limited
Change in Total Voting Rights

Harena Rare Earths Plc (LSE: HREE) (OTCQB: CRMNF), the rare earths company focused on the Ampasindava ionic clay rare earth project in Madagascar (the "**Ampasindava Project**"), announces the issue of new ordinary shares to complete the £450,000 investment into the Company by RAB Capital Holdings Limited and associates ("**RAB Capital**").

On 1 October 2025, the Company announced a conditional subscription (the "**Subscription**") by RAB Capital for 30,000,000 new ordinary shares of £0.005 each in the Company (the "**Subscription Shares**") at a price of £0.015 per Subscription Share. The proceeds from the subscription were received by the Company in October 2025 pursuant to the Subscription Agreement and following the passing of the requisite resolutions by shareholders at the Company's annual general meeting on 4 December 2025 and with the new Prospectus Rules coming into effect, the Company will now proceed with the issue of the Subscription Shares to RAB Capital.

Accordingly, an application has been made by the Company for the 30,000,000 Subscription Shares to be admitted to trading on the main market of the London Stock Exchange ("**Admission**") and Admission is expected to take place at 8.00 a.m. on or around 20 January 2026.

Following Admission RAB Capital is expected to hold 58,250,959 ordinary shares of £0.005 each in the Company, representing approximately 9.8 per cent of the Company's then issued share capital.

Total voting rights

Immediately following Admission, the Company will have 592,651,018 ordinary shares of 0.5 pence each in issue, each with one voting right. There are no shares held in treasury. Therefore, the Company's total number of ordinary shares in issue and voting rights will be 592,651,018 and this figure may be used by shareholders from Admission as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information please contact:

Harena Rare Earths Plc
Ivan Murphy, Executive Chairman +44 (0)20 7770 6424
Allan Mulligan, Executive Technical Director

Allenby Capital Limited - Financial Adviser & Joint Broker

Jeremy Porter / Vivek Bhardwaj (Corporate Finance)	+44 (0)20 3328 5656
Amrit Nahal / Kelly Gardiner (Sales & Corporate Broking)	info@allenbycapital.com
SP Angel Corporate Finance LLP - Joint Broker	+44 (0)20 3470 0470
Ewan Leggat / Josh Ray (Corporate Finance)	
Marex Financial - Corporate Adviser	+44 (0)20 7655 6000
Angelo Sofocleous / Keith Swann / Matt Bailey (Broking)	corporate@marex.com
Muriel Siebert & Co. - US Financial Adviser & Broker	+1 (917) 902 7823
Ajay Asija, Co-Head of Investment Banking	aasija@siebert.com
Celicourt Communications - Public Relations	+44 (0)20 7770 6424
Mark Antelme / Charles Denley-Myerson	harena@celicourt.uk

Notes to editors

Harena (www.harenaresources.com) is a rare earths exploration and development company focused on the Ampasindava Ionic Clay Rare Earth Project in Madagascar (Harena's interest is 100%). The project hosts one of the largest ionic clay rare earth deposits outside of China, with significant concentrations of high-value magnet metals, specifically heavy rare earths, including neodymium (Nd), dysprosium (Dy), and praseodymium (Pr), which are critical for the composition of neodymium magnets (NdFeB). Harena is committed to low-impact, high recovery mining, providing a sustainable supply of critical minerals for the global energy transition and military defence industries as well as meeting the ever-growing demand for NdFeB from the robotics sector.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

STRKZGMMVVNGVZG