RNS Number : 5693U
Nativo Resources Plc
26 February 2026

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Nativo Resources Plc

("Nativo" or the "Company")

Issue of Warrants

Nativo Resources plc (LON: NTVO), which is focused on near-term gold mining and processing projects in Peru, announces that, further to the announcement on 3 November 2025 and in accordance with the financing arrangements in place with YA II PN, Ltd ("Yorkville"), the Company has issued warrants in line with the January 2026 amortisation payment due under the Convertible Loan Note ("CLN") with Yorkville.

The amortisation instalment for January 2026 totalled £180,000, and in addition to the cash payment, warrants were issued to the value of twenty-five per cent of the amortisation payment. The number of warrants issued was calculated using the Company's closing share price on 31 October 2025 and a fifteen per cent premium applied, in accordance with the terms of the CLN, resulting in a warrant subscription price of £0.005003.

A total of 8,995,502 warrants has been issued to Yorkville. The warrants vest immediately and will expire on 3 November 2028. Each warrant entitles the holder to subscribe for one new ordinary share in the Company at the subscription price stated above. The warrants were issued under existing authorities granted to the Directors.

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About Nativo Resources plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

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