RNS Number : 7363V
Nativo Resources Plc
06 March 2026

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Nativo Resources Plc

("Nativo" or the "Company")

Exercise of Warrants
Issue of Equity
&
Total Voting Rights

Nativo Resources plc (LON:NTVO), which is focused on near-term gold mining and processing projects in Peru, announces that it has received a valid exercise notice in respect of 11,111,111 warrants issued as part of the placing and subscription announced on 24 September 2025. The warrants carry an exercise price of £0.0045 per Ordinary Share and an expiry date of 8 October 2026.

The Company has approved the issue of 11,111,111 new Ordinary Shares, which will rank pari passu with the existing Ordinary Shares in issue.

Admission and Total Voting Rights

Application has been made to the London Stock Exchange for the 11,111,111 new Ordinary shares to be admitted to trading on AIM ("Admission") and it is expected that such Admission will take place at 8.00 a.m. on or around 12 March 2026.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the above new Ordinary shares, its issued Ordinary share capital will comprise 683,680,975 Ordinary Shares. All the Ordinary Shares have equal voting rights and none of the Ordinary Shares are held in Treasury. The total number of voting rights in the Company will therefore be 683,680,975. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or a change to their interest in, the Company.

For further information please contact:

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About Nativo Resources plc

Nativo has interests in gold projects in Peru. The Company's strategy is based on three core activities: primary gold mining, gold ore processing, and the recovery of gold from tailings. The Company has already acquired or optioned several projects for development and has identified additional opportunities for expansion. Nativo's nearest-term objective is to scale operations on the Tesoro Gold Concession, focusing on the Bonanza and Morrocota mines. Nativo intends to allocate portions of free cash flow from mining and processing activities and future fundraises to Bitcoin purchases, and to hold Bitcoin as a long-term treasury reserve asset.

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