RNS Number : 4806A
Bluebird Mining Ventures Ltd
15 April 2026

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Bluebird Mining Ventures Ltd

("BMV" or the "Company")

Fundraise of £750,000

Bluebird Mining Ventures Ltd (LSE: BMV), the gold streaming and treasury company, is pleased to announce the completion of a fundraise to raise £750,000 through a placing (the "Fundraise").

Fundraise and Use of Proceeds

The Company has completed a fundraise of a total of £750,000 before expenses, by way of issue of 750,000,000 new ordinary shares in the capital of the Company at 0.1 pence per share ("Placing"). The funds were raised via a Placement with CMC Markets UK Plc ("CMC"), trading as CMC CapX.

The proceeds will be used to progress BMV's pipeline and investment into hard assets that will bring value to the Company. BMV has continued its progress across its investment pipeline and treasury platform, as it transitions from infrastructure build-out to active capital deployment.

As announced on 14 April 2026, BMV is in advanced discussions across a range of opportunities targeting short-duration paybacks and high returns. The Company is progressing with a range of asset-backed opportunities across gold streaming, bitcoin infrastructure, and powered land, alongside establishing a treasury capability designed to enhance returns through disciplined capital deployment.

Admission and Total Voting Rights

Application will be made for Admission of the 750,000,000 new ordinary shares, which will rank *pari passu* in all respects with the existing ordinary shares in the Company, which is expected to occur at 8.00 a.m. on or around 17 April 2026.

Following Admission, the Company's issued share capital will consist of 2,857,000,804. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure and Transparency Rules.

Sath Ganesarajah, Chief Executive Officer of BMV, said: "This fundraise demonstrates confidence and support from investors in our gold streaming and treasury strategy. As we continue to progress discussions on a number of exciting opportunities, the funds raised will be used exclusively for hard asset investment that will grow our net asset value."

For further information, please contact:

Bluebird Mining Ventures Ltd
Sath Ganesarajah, Chief Executive Officer c/o +44 (0)20 4582 3500

Gracechurch Group
Harry Chathli, Alexis Gore, Anysia Virdi +44 (0)20 4582 3500

About Bluebird Mining Ventures Ltd
Bluebird Mining Ventures (LSE: BMV) is a gold streaming, mining and treasury company. The Company's mission is to build and manage a gold-backed treasury through streaming agreements, providing investors with exposure to physical gold without the operational risk of mining.

BMV focuses on streams from producing assets within the ore concentrate to bullion value chain. Its investments secure multi-year flows of gold that can be recycled into new transactions. This model enables scalable exposure to gold without capital expenditure, or execution risks.

Drawing on its heritage in gold, BMV combines the stability of physical bullion with the benefits of a scalable, disciplined business model. With a focus on prudent capital allocation and treasury management, BMV aims to deliver sustainable, long-term value for shareholders.

For more information, please visit: www.bmvbtc.com

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