RNS Number : 9957B
Rome Resources PLC
27 April 2026

This announcement contains inside information for the purposes of Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310. With the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

27 April 2026

Rome Resources plc
("**Rome Resources**" or the "**Company**")

Additional Subscription from existing non-UK Shareholders

Rome Resources plc (AIM: RMR), the DRC-focused tin and copper explorer, announces that, further to its announcement on 20 April 2026 regarding the conditional direct equity subscription of approximately £1.2 million (the "**Subscription**"), certain existing non-UK shareholders of the Company contacted Rome Resources requesting to participate in the financing on the same terms.

As such, the Company is pleased to announce that it has conditionally raised a further £390,000, bringing total proceeds from the Subscription to approximately £1.59 million, through the issue of 130,000,000 new ordinary shares of 0.1 pence each (the "**Additional Subscription Shares**"). The Additional Subscription Shares will be issued in certificated form and when issued and fully paid, will rank *pari passu* in all respects with the existing Ordinary Shares in issue and therefore will rank equally for all dividends or other distributions declared, made or paid after the issue of the Additional Subscription Shares.

Admission and Disclosure Guidance and Transparency Rules

Application will be made to the London Stock Exchange Plc for the 130,000,000 new Ordinary Shares to be admitted to trading on AIM ("Admission") and it is expected that Admission will become effective on or around 5 May 2026. Upon Admission, Rome Resources issued ordinary share capital will comprise 7,667,025,932 Ordinary Shares. Upon Admission, this number will represent the total voting rights in the Company, and, following Admission may be used by shareholders as the denominator for the calculation by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

Paul Barrett, Chief Executive Officer of Rome Resources, commented:

"We value the long-term support of these long-standing non-UK investors who have been shareholders of Rome Resources since its TSX listing and prior to the Company's migration to AIM.

Their decision to approach the Company after the initial Subscription and request participation on the same terms is a strong vote of confidence in the broader potential of our DRC projects following on from our most successful drilling campaign at Kalayi to date."

For further information, please contact:

Investor questions on this announcement
We encourage all investors to share questions on this announcement via our investor hub
https://romeresources.com/link/PQbw9y

Rome Resources Plc
Paul Barrett, Chief Executive Officer
Tel. +44 (0)20 3143 6748

Allenby Capital Limited (Nominated Adviser and Joint Broker)
John Depasquale / Vivek Bhardwaj (Corporate Finance)
Tel. +44 (0)20 3328 5656

Kelly Gardiner / Lauren Wright (Sales & Corporate Broking)

OAK Securities (Joint Broker) Tel. +44 (0)20 3973 3678
Jerry Keen, Head of Corporate Broking
Henry Clarke, Head of Sales

Camarco (Financial PR) Tel. +44 (0)20 3757 4980
Gordon Poole / Sam Morris

Subscribe to our news alert service: https://romeresources.com/auth/signup

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

MSCUNORRNAUSUUR