RNS Number : 5054D
Built Cybernetics PLC
08 May 2026

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*THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 WHICH FORMS PART OF THE LAWS OF ENGLAND AND WALES PURSUANT TO THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 ("**UK MAR**"). UPON PUBLICATION OF THIS ANNOUNCEMENT THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE WITHIN THE PUBLIC DOMAIN.*

8 May 2026

Built Cybernetics plc
("Built Cybernetics", the "Company", or, together with its subsidiaries, the "Group")

Result of WRAP Retail Offer
Total Voting Rights

Built Cybernetics (AIM: BUC), the smart buildings group, is pleased to confirm, further to the announcements made on 30 April 2026, the result of its fundraising at the Issue Price of 1.5 pence per share. The Company announces that it has raised aggregate gross proceeds of approximately £78,520 pursuant to the WRAP Retail Offer. Accordingly, the Company will issue a total of 5,234,659 new Ordinary Shares at the Issue Price pursuant to the WRAP Retail Offer.

In total, the Placing and Subscription and the WRAP Retail Offer have therefore raised gross proceeds of approximately £0.65 million for the Company, via the Placing and Subscription of 37,999,994 new Ordinary Shares and the 5,234,659 WRAP Retail Offer Shares.

Admission and Total Voting Rights

Application has been made for a total of 28,999,995 new Ordinary Shares in relation to the Placing and Subscription (the "**First Tranche Shares**") to be admitted to trading on AIM and it is expected that their admission to AIM will take place at 0800 today, 8 May 2026 ("**First Admission**").

Upon First Admission, the Company's issued ordinary share capital will consist of 384,459,564 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from First Admission the total number of Ordinary Shares and voting rights in the Company will be 384,459,564. With effect from First Admission, this figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The issue of the WRAP Retail Offer Shares plus 8,999,999 new Ordinary Shares in relation to the Placing and Subscription (together the "**Second Tranche Shares**"), will be conditional upon, *inter alia*, the passing of certain resolutions (granting the Directors authority to issue and allot new ordinary shares otherwise than on a non-pre-emptive basis) to be put to shareholders of the Company at the annual general meeting of the Company on 22 May 2026, whereby such authority will be utilised by the Directors to enable the issue of the Second Tranche Shares. The issue of the Second Tranche Shares will also be conditional, *inter alia*, on admission of the Second Tranche Shares to trading on AIM ("**Second Admission**"). Application will be made for the Second Tranche Shares to be admitted to trading on AIM and it is expected that Second Admission will take place on or around 26 May 2026.

Upon Second Admission, the Company's issued ordinary share capital will consist of 398,694,222 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from Second Admission the total number of Ordinary Shares and voting rights in the Company will be 398,694,222. With effect from Second Admission, this figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The new Ordinary Shares to be issued pursuant to the WRAP Retail Offer will be issued free of all liens, charges and encumbrances and will, on Admission, rank *pari passu* in all respects with the new Ordinary Shares to be issued pursuant to the Placing and Subscription and the Company's existing Ordinary Shares.

Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released at 07:01 on 30 April 2026.

For further information, please contact:

Investor Enquiries We encourage all investors to share questions on this announcement via our investor hub	https://builtcybernetics.com/link/PB2RKP
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Further information on the Company can be found on its website at www.builtcybernetics.com

The Company's LEI is 213800WWNHLPUBSUK220.

This announcement should be read in its entirety. In particular, the information in the "**Important Notices**" section of the announcement should be read and understood.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this announcement may constitute forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to

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These forward-looking statements speak only as at the date of this announcement and cannot be relied upon as a guide to future performance. The Company and Winterflood expressly disclaim any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the assumptions, conditions or circumstances on which any such statements are based unless required to do so by the Financial Conduct Authority, the London Stock Exchange or applicable law.

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The WRAP Retail Offer Shares to be issued or sold pursuant to the WRAP Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

It is further noted that the WRAP Retail Offer was only open to investors in the United Kingdom who fall within Article 43 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (which includes an existing member of the Company).

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