RNS Number : 2010K
Reabold Resources PLC
29 June 2026

FORM 8 (OPD)

PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER

Rules 8.1 and 8.2 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Full name of discloser:	**Reabold Resources plc**
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): *The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.*	N/A
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: *Use a separate form for each offeror/offeree*	**Reabold Resources plc**
(d) Is the discloser the offeror or the offeree?	OFFEROR
(e) Date position held: *The latest practicable date prior to the disclosure*	26 June 2026
(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? *If it is a cash offer or possible cash offer, state "N/A"*	No

2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates

Class of relevant security:	**Ordinary Shares of 100 pence each**			
	Interests		**Short positions**	
	Number	**%**	**Number**	**%**
(1) Relevant securities owned and/or controlled:	**nil**	**0**	**nil**	**0**
(2) Cash-settled derivatives:	**nil**	**0**	**nil**	**0**
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	**nil**	**0**	**nil**	**0**
TOTAL:	**nil**	**0**	**nil**	**0**

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

(b) Rights to subscribe for new securities

Class of relevant security in relation to which subscription right exists:	
Details, including nature of the rights concerned and relevant percentages:	

3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:

1. Directors' interests

(a) Ordinary shares held by the directors of Reabold Resources Plc, their close relatives and related trusts:

Name	Job Title	Number of Ordinary Shares	Percentage of Issued Share Capital
Sachin Oza and Close Relatives	Co-CEO	3,023,179	20.84%
Stephen Williams and Close Relatives	Co-CEO	228,210	1.57%
Jeremy Edelman	Chair	173,545	1.19%
Marcos Mozetic	NED	26,545	0.18%
Mike Felton and Close Relatives	NED	93,572	0.64%
Anthony Samaha	NED	7,818	0.05%

(b) Options and awards granted under Reabold Resources Plc's share plans held by the directors of Reabold Resources Group Plc, their close relatives and related trusts:

Name	Share Plan	Date of Grant	Vesting Date	Expiry Date	Ratio	Exercise Price	Number of Ordinary Shares
Sachin Oza	2023 LTIP	27/04/23	27/04/28*	27/04/33	1:1	Nil	150,000
	2024 DABP	06/06/24	06/06/27	06/06/32	1:1	Nil	36,839
	2025 DABP	13/06/25	13/06/28	13/06/33	1:1	Nil	44,530
Stephen Williams	2023 LTIP	27/04/23	27/04/28*	27/04/33	1:1	Nil	150,000
	2024 DABP	06/06/24	06/06/27	06/06/32	1:1	Nil	36,839
	2025 DABP	13/06/25	13/06/28	13/06/33	1:1	Nil	44,530

LTIP = Long-Term Incentive Plan, DABP = Deferred Annual Bonus Plan
**Refers to the latest vesting date for the 2023 LTIP, with vesting subject to the performance conditions being met.*

(c) Warrants held by the directors of Reabold Resources Group Plc, their close relatives and related trusts:

Name	Date of Grant	Expiry Date	Ratio	Exercise Price	Number of Ordinary Shares
Sachin Oza	28/04/26	31/03/29	1:1	£1.10	156,250
	15/05/26	31/03/29	1:1	£1.10	93,750
Rohan Oza*	28/04/26	31/03/29	1:1	£1.10	1,875,000
Stephen Williams	28/04/26	31/03/29	1:1	£1.10	62,500
Marcos Mozetic	28/04/26	31/03/29	1:1	£1.10	27,500
Alison Felton**	28/04/26	31/03/29	1:1	£1.10	43,750

**Close relative of Sachin Oza*
***Close relative of Mike Felton*

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it: *Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"*
None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to: **(i) the voting rights of any relevant securities under any option; or** **(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:** *If there are no such agreements, arrangements or understandings, state "none"*
None

(c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	NO

Date of disclosure:	**29 June 2026**

Contact name:	**Chris Connolly (CFO)**
Telephone number:	**c/o Cavendish: (0) 20 7220 0500**

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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