

4 September 2026

NEOTERRA GROUP PLC
("NeoTerra" or the "Company")

Termination of Growth Capital Facility

NeoTerra (LSE: TERA) (OTCQB: ANRCF), the African critical minerals exploration and development company, announces that its Growth Capital Facility (the "Facility") referred to in its announcement of 6 May 2026 (the "Announcement"), has been terminated.

Pursuant to the Facility, the Company issued 12,000,000 Ordinary Shares to Zeus at nominal value representing only the Initial Tranche Shares. No further Facility Shares were issued to Zeus.

The return of the Initial Tranche Shares to the control of the Company will be dealt with in accordance with the mechanism established in the Facility agreement.

Capitalised terms in this announcement shall have the same meaning ascribed to them in the Announcement unless the context requires otherwise.

For further information, please visit the Company's website: <https://neoterra-group.com>

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About NeoTerra Group Plc

NeoTerra Group Plc (LSE:TERA)(OTCQB:ANRF) is a London Main Market-listed exploration and development company focused on unlocking the value of critical raw materials across Africa. The Company is pursuing a diversified strategy, targeting assets with potential for near-term monetisation alongside long-term growth.

The multi-commodity Monte Muambe Project in northwest Mozambique is a highly prospective tenement hosting rare earths, fluorspar, and gallium mineralisation. Published JORC mineral resource estimates include:

- 13.6Mt at 2.42% TREO
- 3.48Mt at 20.6% CaF₂
- 11.73Mt at 54.7g/t Ga₂O₃

The project is held under a 25-year mining licence and has received US Government support in the form of a US\$ 1.875 million grant from USTDA to advance the rare earths component through the prefeasibility stage.

NeoTerra's diversified portfolio also includes the Sesana Copper-Silver Project in Botswana, strategically located just 25 km from MMG's Khoemacau Zone 5 copper-silver mine.

With a unique combination of critical raw materials projects, NeoTerra is well positioned to contribute to the global supply of strategically important commodities essential for clean energy, high technology, defence and industrial applications.

The Company and the Board remain actively focused on identifying and evaluating additional projects that align with our investment profile and strategic objectives, leveraging our extensive network and combined industry experience to uncover compelling opportunities that can drive long-term growth.