



THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION AS DEFINED IN ARTICLE 7 OF THE MARKET ABUSE REGULATION NO. 596/2014 AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED ("MAR"). UPON THE PUBLICATION OF THIS ANNOUNCEMENT, SUCH INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

1 October 2026

RentGuarantor Holdings PLC

(the "Company" or "RentGuarantor" and including its subsidiaries, the "Group")

Trading Update

RentGuarantor (AIM: RGG), a leading provider of rent guarantee services, which includes property protection, to tenants and landlords in the UK¹ private rental sector, is pleased to provide an unaudited trading update covering the nine months ended 30 September 2026 (the "Period") and a material upgrade to the Board's expectations for the financial year ending 31 December 2026 ("FY2026").

Trading performance

Exceptional growth with significant acceleration in revenue and profitability

	Jan-Sept 2026	Jan-Sept 2025
Revenue	£13 million	£1.72 million
% YoY Period Increase	656%	
No. Of Applications	21,747	7,066
% YoY Period Increase	208%	
No. Of Contracts	11,608	2,343
% YoY Period Increase	395%	
Avg. Value of Contracts	£1,119	£734
% YoY Period Increase	53%	
Adjusted EBITDA	£5.85m	(£189k)
Adjusted Net Profit/(Loss)	£5.93m	(£480k)

The Group has delivered exceptional growth across its key operating and financial measures, with the rate of growth having accelerated significantly during the third quarter and especially in late September, during the prime student letting season. Revenue in the month of September 2026 was £4.5 million (September 2025: £0.24 million), taking revenue for the Period to £13 million, up approximately 656% from £1.72 million in the corresponding period in 2025.

This growth has been underpinned by a substantial increase in customer and contract volumes. Applications during the Period have increased by 208% to 21,747 (nine months ended 30 September 2025: 7,066), while contracts have increased by 395% to 11,608 (nine months ended 30 September 2025: 2,343). Average contract value also increased by 53% to £1,119 (nine months ended 30

September 2025: £743). Despite the substantial growth in contracts, the claims ratio remains in line with the Board's expectations and risk policy.

The significant growth in contract volumes, combined with the scalability of the Group's operating model, has driven a substantial improvement in profitability. EBITDA for the Period was £5.85 million, compared with an adjusted EBITDA loss of £0.19 million in the corresponding period in 2025 (excluding costs associated with admission to AIM). Net profit for the Period increased to £5.93 million, compared with an adjusted net loss of £0.48 million (excluding costs associated with admission to AIM) for the corresponding period in 2025.

Outlook

The Board is particularly encouraged by the continued acceleration in trading during the year, and the increasing operational leverage as the business scales. This growth has been enabled by the Group's investment in prior periods to allow the business to scale, and we will continue to invest in technology, people, sales and operational infrastructure to support further growth, while maintaining a disciplined approach to costs and cash management.

The Board remains focused on converting the substantial demand for RentGuarantor's services into further contracted business and remains confident in the Group's trading outlook and expects revenue for FY2026 to be materially above current market expectations², and for both EBITDA³ and net profit⁴ to be materially ahead of current market expectations for the year.

The Board now expects for the Group to deliver revenue in excess of £19 million (previous guidance of in excess of £14 million) and net profit in excess of £9 million for FY2026 (previous guidance of in excess of £4 million) and is also encouraged by the outlook for FY2027.

The previous guidance was announced on 2 September 2026 in the Group's trading update covering the eight months ended 31 August 2026.

Paul Foy, CEO of RentGuarantor, commented: *"RentGuarantor has continued to deliver exceptional growth during 2026, with the significant increase in applications and contracts translating directly into substantial revenue growth and, importantly, generating solid profitability as the business scales."*

"The Board is particularly encouraged by the operational leverage now being demonstrated across the business. We continue to see significant demand for our professional guarantor solution and remain focused on investing in the infrastructure required to support the Company's continued growth."

"We enter the final quarter of the year with strong momentum and remain confident in the long-term opportunity and growth prospects for RentGuarantor."

Notes

This trading update contains forward-looking statements which are based on current expectations and involve risks and uncertainties. Actual results may differ materially.

To engage with this announcement on our **Investor Hub**, please use the following link:

<https://investorhub.rentguarantor.com/link/P7NzKr>

For more information, please contact:

RentGuarantor Holdings PLC

Paul Foy, Chief Executive Officer

+44 207 193 4418

Kam Bansil / Ian Mitchell, Investor Relations

+44 207 039 1901

Allenby Capital Limited***AIM Nominated Adviser***

Alex Brearley / Nick Harriss / Ashur Joseph
(Corporate Finance)

+44 20 3328 5656

Cavendish Capital Markets Limited***Joint Broker***

Stephen Keys / Callum Davidson

(Corporate Finance)

Michael Johnson / Dale Bellis

(Sales)

+44 20 7220 0500

Shore Capital***Joint Broker***

Oliver Jackson / James Thomas / Ansh Batura

+44 207 7408 4090

BlytheRay***Financial PR***

Megan Ray / Will Jones

+44 207 138 3204

rentguarantor@blytheray.com

About RentGuarantor

RentGuarantor provides a rent guarantee service to tenants wishing to rent property in the UK¹ from the Private Rental Sector ("PRS"). It is an online service where applications are managed on a secure and bespoke digital platform designed and built by the Company. The goal is to make the process as simple as possible, with applications only taking a few minutes and RentGuarantor seeking to complete the application on the same day.

¹ Currently excluding Northern Ireland.

² Management understands that market forecasts immediately prior to the release of this announcement for revenue were in the range of approximately £14 million to approximately £15.1 million.

³ Management understands that market forecasts immediately prior to the release of this announcement for adjusted EBITDA were in the range of approximately £4.1 million to approximately £4.9 million.

⁴ Management understands that market forecasts immediately prior to the release of this announcement for net profit were in the range of approximately £4.0 million to approximately £4.6 million.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

TSTFLFVRADIIVIR