

30 October 2026

NEOTERRA GROUP PLC
("NeoTerra" or the "Company")

**NOTIFICATION OF ADMISSION TO TRADING
AND TOTAL VOTING RIGHTS**

NeoTerra Group Plc (LSE: TERA) (OTCQB: ANRCF), a resource exploration and development company focused on critical raw materials in Africa, announces today the following information in accordance with The Public Offers and Admissions to Trading Regulations 2024 (POATRs) PRM 1.6.4R.

1	Details of the issuer	
a)	Name	NeoTerra Group Plc
b)	LEI	2138002A5GU9BFS2I491
2	Details of the transferable securities admitted to trading	
a)	Name, type and identification code	Ordinary Shares; ISIN: GB00BFZNV91
b)	Regulated market	London Stock Exchange - Main Market
c)	Number of further securities admitted	2,000,000
d)	Total number of securities in issue following admission	459,666,113
e)	Fungibility	Fully fungible with existing Ordinary Shares
3	Admission details	
a)	Date of admission	28 October 2026
b)	Prospectus information	Prospectus: N/A Supplementary: N/A Company's website: https://neoterra-group.com/
c)	Coverage of notification	All admissions between 1 October 2026 to 30 October 2026

Total Voting Rights (TVR)

In accordance with Disclosure Guidance and Transparency Rule 5.6.1, the Company would like to notify the market of the following:

- i) As at the 30 October 2026, the Company's issued share capital consists of 459,666,113 ordinary shares of £0.01 each; and
- ii) The Company does not hold any shares in treasury.

Therefore, the total number of voting rights in the Company will be 459,666,113.

This figure may be used by shareholders as the denominator for the calculations by which they will determine whether they are required to notify their interest in, or a change to their interest in, the

Company under the Disclosure Guidance and Transparency Rules.

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About NeoTerra Group Plc

NeoTerra Group Plc (LSE: TERA) (OTCQB: ANRCF) is a London Main Market-listed exploration and development company focused on unlocking the value of critical raw materials across Africa. The Company is pursuing a diversified strategy, targeting assets with potential for near-term monetisation alongside long-term growth.

The multi-commodity Monte Muambe Project in northwest Mozambique is a highly prospective tenement hosting rare earths, fluorspar, and gallium mineralisation. Published JORC mineral resource estimates include:

- 13.6Mt at 2.42% TREO
- 3.48Mt at 20.6% CaF₂
- 11.73Mt at 54.7g/t Ga₂O₃

The project is held under a 25-year mining licence and has received US Government support in the form of a US\$1.875 million grant from USTDA to advance the rare earths component through the prefeasibility stage.

With a unique combination of critical raw materials projects, NeoTerra is well positioned to contribute to the global supply of strategically important commodities essential for clean energy, high technology, defence and industrial applications.

The Company and the Board remain actively focused on identifying and evaluating additional projects that align with our investment profile and strategic objectives, leveraging our extensive network and combined industry experience to uncover compelling opportunities that can drive long-term growth.

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