RNS Number : 6847B
RentGuarantor Holdings PLC
04 November 2026

4 November 2026

RentGuarantor Holdings PLC

(the "**Company**" or "**RentGuarantor**")

Issue of Shares
Total Voting Rights

RentGuarantor (AIM: RGG), a leading provider of rent guarantee services, which includes property protection, to tenants and landlords in the UK[1] private rental sector, announces that, pursuant to an engagement letter with Southernwood Consulting Limited ("**Southernwood**") dated 17 October 2025 (the "**2025 Engagement Letter**"), in settlement of certain of the fees arising from the Company's fundraising announced on 7 November 2025 (the "**2025 Fundraising**") it has agreed to issue 937,302 new Ordinary Shares. Southernwood acted as a placing agent in connection with the 2025 Fundraising.

The 2025 Fundraising raised gross proceeds of approximately £2.54 million through the issue of Ordinary Shares at 12.5 pence per share, and was accompanied by associated warrants exercisable at 17.5 pence per share (the "**Warrants**"). As subsequently announced, all of those Warrants have now been exercised, generating additional gross proceeds of approximately £3.56 million for the Company, of which £3.28 million was attributable to Southernwood.

Under the terms of the Engagement Letter, Southernwood was entitled to a cash fee equivalent to 5% in respect of subscriptions introduced by it at the time of the 2025 Fundraising and a further fee of 5% to be settled in equity on the subsequent exercise of all the Warrants. All fees were agreed at the time of the Fundraising. The fee arising in connection with the exercise of the Warrants is being satisfied through the issue of Ordinary Shares at the warrant exercise price of £0.175 per share, in accordance with the 2025 Engagement Letter.

Accordingly, conditional on Admission, the Company has allotted and issued 937,302 new ordinary shares of 10 pence each ("**Ordinary Shares**") to Southernwood in satisfaction of fees, representing the outstanding balance of the fees due under the Engagement Letter.

Admission to Trading & Total Voting Rights

Application has been made for the Ordinary Shares to be admitted to trading on the AIM market of the London Stock Exchange ("**Admission**"). It is anticipated that Admission will occur on or around 6 November 2026.

From Admission, the Company's issued Ordinary Share capital will comprise 169,995,795 Ordinary Shares, with one voting right each. The Company does not hold any Ordinary Shares in treasury.

Therefore, from Admission, the total number of Ordinary Shares and voting rights in the Company will be 169,995,795.

From Admission, the above figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Ends

To engage with this announcement on our **Investor Hub**, please use the following link: https://investorhub.rentguarantor.com/link/epD6oe

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About RentGuarantor

RentGuarantor provides a rent guarantee service to tenants wishing to rent property in the UK[1] from the Private Rental Sector. It is an online service where applications are managed on a secure and bespoke digital platform designed and built by the Company. The goal is to make the process as simple as possible, with applications only taking a few minutes and RentGuarantor seeking to complete the application on the same day.

[1] *Currently excluding Northern Ireland.*



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