RNS Number : 0167D
Helium One Global Ltd
13 November 2026

13 November 2026

Helium One Global Ltd

("Helium One" or "the Company")

Notice of Annual General Meeting

Helium One Global (AIM: HE1), the primary helium explorer in Tanzania with a 50% working interest in the Galactica-Pegasus helium development project in Colorado, USA, announces that the Company's Annual General Meeting ("AGM") will be held at 10.00 a.m. GMT on Thursday 10 December 2026 at the offices of Hill Dickinson LLP at 8th Floor, The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW. The Notice of AGM details a number of resolutions proposed by the Company's Board of Directors (the "Board"), and explanatory notes which contain information on the resolutions to be proposed at the AGM. The Notice of AGM and a Form of Proxy or Form of Instruction for Shareholders to complete will be posted to Shareholders shortly.

Attendance and Voting

Shareholders are able to attend the AGM in person or alternatively, Shareholders may follow proceedings remotely and submit written questions by webinar ("AGM Webinar"), per the instructions detailed below, which will be recorded and be made available on the Company's website.

The Directors will provide a general update to Shareholders and answer relevant questions following consideration of the formal business set out in the Notice of AGM.

Shareholders are strongly encouraged to submit a proxy vote in advance of the AGM and strongly encouraged to use their right to appoint the Chair of the AGM as their proxy to attend the meeting and vote on their behalf. Please vote online at www.investorcentre.co.uk/eproxy or by filling in the Form of Proxy sent with this Notice of AGM and returning it by post to the Company's Registrars as soon as possible at c/o Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY. The Registrars must receive the Form of Proxy by 10.00 a.m. on 8 December 2025. For instructions on proxy voting, please see the notes to the Notice of AGM for information.

Please note that Shareholders will not be able to vote online at the AGM via the AGM Webinar and are therefore encouraged to submit their votes via proxy.

The results will be announced via a Regulatory News Service and on the Company's website as soon as practicable following the AGM.

AGM Webinar
In order to allow Shareholders to follow the proceedings of the AGM without attending in person, the Company will provide access online via the Investor Meet Company ("IMC") platform.

Shareholders are invited to submit questions for the Board to consider. Questions can be pre submitted via the IMC platform up until 09.00 a.m. on 09 December 2026 and can be submitted at any time during the AGM itself.

Please note: Shareholders will not be able to vote online and are requested to submit their votes via proxy as early as possible.

Shareholders that wish to attend the online AGM should register for the event in advance by using the following link: https://www.investormeetcompany.com/helium-one-global-ltd/register-investor

Investors who already follow the Company on the IMC platform will automatically be invited.

For further information please visit the Company's website: www.helium-one.com

Contact:

Helium One Global Ltd +44 20 7920 3150
Lorna Blaisse, CEO
Graham Jacobs, Commercial and Finance Director

Panmure Liberum Limited (Nominated Adviser and Joint Broker) +44 20 3100 2000
Scott Mathieson
Piers Shimwell

Cavendish Capital Markets Limited (Joint Broker) +44 131 220 9772
Neil McDonald / Peter Lynch

Axis Capital Markets Limited (Joint Broker) +44 20 3026 0320
Richard Hutchison

Tavistock (Financial PR) +44 20 7920 3150
Nick Elwes
Saskia Sizen

Notes to Editors

Helium One Global, the primary helium explorer in Tanzania with a 50% working interest in the Galactica-Pegasus helium development project in Colorado, USA. The Company holds helium licenses within two distinct helium project areas, across two continents and has the potential to become a strategic player in resolving a supply-constrained helium market.

The Company's flagship southern Rukwa Project is located within the southern Rukwa Rift Basin in south-west Tanzania. This project entering a full appraisal and development stage following the success of the 2023/24 exploration drilling campaign, which proved a helium discovery at Itumbula West-1 and, following an extended well test ("EWT"), successfully flowed 5.5% helium continually to surface in Q3 2024.

Following the success of the EWT, the Company filed a Mining Licence ("ML") application with the Tanzania Mining Commission in September 2024 and the 480km^2 ML was formally awarded to the Company in July 2025.

The Company also owns a 50% working interest in the Galactica-Pegasus helium development project in Las Animas County, Colorado, USA. This project is operated by Blue Star Helium Ltd (ASX: BNL) and successfully completed a six well development drilling campaign in H1 2025. The completion of the development programme is a key component of the broader Galactica-Pegasus development strategy; aimed at progressing the helium and CO_2 discoveries to near-term commercial production.

This programme has seen a systematic approach to developing the extensive Lyons Formation reservoir. The programme has delivered encouraging results, in line with expectations, consistently encountering good helium (up to 3.3% He) and CO_2 concentrations in the target formation and demonstrating promising flow potential. The initial Galactica wells were tied into first gas in Q4 2025, with further wells coming onstream in 2026 for both helium and CO_2 production.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

NOAAKBBKCBDDDDD